

MENTENOVA DAILY
20 August 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	101 196,10	53,50	0,05%	20,34%
JSE Capped SWI	17:00	28 058,94	19,39	0,07%	19,59%
JSE Top 40	17:00	93 625,36	-50,86	-0,05%	24,20%
JSE Precious Metals and Mining	17:00	93 718,51	-1621,82	-1,70%	102,57%
JSE Industrial 25	17:00	141 116,30	558,80	0,40%	18,90%
JSE Financial 15	17:00	21 814,32	65,34	0,30%	5,85%
JSE Resource 20	17:00	85 240,67	-1008,33	-1,17%	64,22%
JSE SAPI	17:00	435,75	2,83	0,65%	10,13%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,68	0,05	0,26%	-6,17%
GBP / ZAR	23:00	23,86	0,05	0,20%	1,24%
EUR / ZAR	23:00	20,59	0,03	0,16%	5,58%
AUD / ZAR	23:00	11,41	-0,03	-0,30%	-2,09%
JPY / ZAR	23:00	0,12	0,00	0,50%	-0,08%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	-0,10%	7,79%
EUR / USD	23:00	1,16	0,00	-0,12%	12,49%
JPY / USD	23:00	0,01	0,00	0,15%	6,46%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,61%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 922,27	10,45	0,02%	5,59%
SP 500	20:00	6 411,37	-37,78	-0,59%	9,01%
Nasdaq	20:00	21 314,95	-314,82	-1,46%	10,38%
FTSE 100	15:00	9 189,22	31,48	0,34%	12,43%
CDAX	16:00	2 077,89	9,34	0,45%	22,31%
CAC40	19:00	7 979,08	95,03	1,21%	8,11%
Nikkei	08:30	43 546,29	-168,02	-0,38%	9,15%
Shanghai	09:30	3 727,29	-0,74	-0,02%	11,20%
Hang-Seng	10:30	25 122,90	-53,95	-0,21%	25,24%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 315,78	-16,94	-0,51%	26,34%
Silver \$	23:00	37,39	-0,63	-1,65%	29,38%
Platinum \$	23:00	1 314,93	-15,00	-1,13%	44,89%
Palladium \$	23:00	1 114,34	0,16	0,01%	22,10%
Brent Crude	23:00	65,79	-0,81	-1,22%	-11,86%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

UK inflation picks up to hotter-than-expected 3.8% in July

U.K. inflation rate hit a hotter-than-expected 3.8% in July, according to the Office for National Statistics on Wednesday. Economists polled by Reuters forecast inflation would reach 3.7% in the twelve months to July. The BOE is watching inflation data closely, after forecasting the consumer price index could peak at 4% in September before retreating.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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