

MENTENOVA DAILY

19 August 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	101 142,60	-807,70	-0,79%	20,27%
JSE Capped SWI	17:00	28 039,55	-230,06	-0,81%	19,51%
JSE Top 40	17:00	93 676,22	-822,16	-0,87%	24,27%
JSE Precious Metals and Mining	17:00	95 340,33	-402,55	-0,42%	106,07%
JSE Industrial 25	17:00	140 557,50	-1495,70	-1,05%	18,43%
JSE Financial 15	17:00	21 748,98	-165,21	-0,75%	5,53%
JSE Resource 20	17:00	86 249,00	-434,47	-0,50%	66,16%
JSE SAPI	17:00	432,92	0,80	0,19%	9,41%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,63	0,04	0,24%	-6,41%
GBP / ZAR	23:00	23,81	-0,03	-0,15%	1,03%
EUR / ZAR	23:00	20,56	-0,03	-0,14%	5,41%
AUD / ZAR	23:00	11,45	0,00	-0,01%	-1,79%
JPY / ZAR	23:00	0,12	0,00	-0,33%	-0,58%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	-0,37%	7,89%
EUR / USD	23:00	1,17	0,00	-0,36%	12,62%
JPY / USD	23:00	0,01	0,00	-0,47%	6,30%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	7,59%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,00%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 911,82	-34,30	-0,08%	5,57%
SP 500	20:00	6 449,15	-0,65	-0,01%	9,65%
Nasdaq	20:00	21 629,77	6,79	0,03%	12,01%
FTSE 100	15:00	9 157,74	18,84	0,21%	12,05%
CDAX	16:00	2 068,55	-1,57	-0,08%	21,76%
CAC40	19:00	7 884,05	-39,40	-0,50%	6,82%
Nikkei	08:30	43 714,31	336,00	0,77%	9,57%
Shanghai	09:30	3 728,03	31,26	0,85%	11,23%
Hang-Seng	10:30	25 176,85	-93,22	-0,37%	25,51%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 332,72	-3,47	-0,10%	26,98%
Silver \$	23:00	38,02	0,02	0,05%	31,55%
Platinum \$	23:00	1 329,93	-11,62	-0,87%	46,54%
Palladium \$	23:00	1 114,18	-1,42	-0,13%	22,08%
Brent Crude	23:00	66,60	0,75	1,14%	-10,77%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

Absa's continental footprint now drives a third of group earnings

The double-digit growth in Absa's operations across Africa highlights how geographic diversification is paying off for the JSE-listed lender, with its business outside South Africa delivering 13% headline earnings growth in the six months to 30 June 2025. The Africa region now contributes 32% of total revenue and 34% of group earnings.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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