

MENTENOVA DAILY

1 August 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	98 519,51	-795,19	-0,80%	17,15%
JSE Capped SWI	17:00	27 318,98	-225,45	-0,82%	16,44%
JSE Top 40	17:00	90 781,37	-816,26	-0,89%	20,43%
JSE Precious Metals and Mining	17:00	86 075,36	-4027,45	-4,47%	86,05%
JSE Industrial 25	17:00	138 641,50	-461,60	-0,33%	16,82%
JSE Financial 15	17:00	21 558,86	188,34	0,88%	4,61%
JSE Resource 20	17:00	79 065,93	-3386,79	-4,11%	52,32%
JSE SAPI	17:00	423,65	2,04	0,48%	7,07%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,22	0,22	1,22%	-3,32%
GBP / ZAR	23:00	24,06	0,23	0,98%	2,08%
EUR / ZAR	23:00	20,79	0,27	1,30%	6,63%
AUD / ZAR	23:00	11,71	0,12	1,06%	0,45%
JPY / ZAR	23:00	0,12	0,00	0,33%	0,75%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,32	0,00	-0,23%	5,52%
EUR / USD	23:00	1,14	0,00	0,09%	10,25%
JPY / USD	23:00	0,01	0,00	-0,82%	4,29%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,75%
R186	7,68%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 130,98	-330,30	-0,74%	3,73%
SP 500	20:00	6 339,39	-23,51	-0,37%	7,78%
Nasdaq	20:00	21 122,45	-7,22	-0,03%	9,38%
FTSE 100	15:00	9 132,81	-4,13	-0,05%	11,74%
CDAX	16:00	2 055,46	-14,00	-0,68%	20,99%
CAC40	19:00	7 771,97	-89,99	-1,14%	5,30%
Nikkei	08:30	41 069,82	415,12	1,02%	2,95%
Shanghai	09:30	3 573,21	-42,51	-1,18%	6,61%
Hang-Seng	10:30	24 773,33	-403,60	-1,60%	23,50%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 289,93	14,75	0,45%	25,35%
Silver \$	23:00	36,71	-0,42	-1,13%	27,03%
Platinum \$	23:00	1 292,05	-21,03	-1,60%	42,37%
Palladium \$	23:00	1 199,03	-18,00	-1,48%	31,38%
Brent Crude	23:00	72,53	-0,71	-0,97%	-2,83%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

Trump boosts tariffs across world, reshaping global commerce

move to raise tariffs on some Canadian goods to 35% threatens to inject fresh tensions into an already strained relationship, while countries like Switzerland and New Zealand also saw increased rates. Taken together, the result will be higher tariffs on goods from almost all US trading partners. The average US tariff rate will rise to 15.2% if rates are implemented as announced, according to Bloomberg Economics, up from 13.3% earlier — and significantly higher than the 2.3% in 2024 before Trump took office.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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