

MENTENOVA DAILY

7 February 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	87191,22	580,52	0,67%	3,68%
JSE Capped SWI	17:00	24377,01	163,08	0,67%	3,90%
JSE Top 40	17:00	79266,74	708,54	0,90%	5,15%
JSE Precious Metals and Mining	17:00	61654,21	-666,73	-1,07%	33,26%
JSE Industrial 25	17:00	121280,40	792,50	0,66%	2,19%
JSE Financial 15	17:00	20360,50	278,69	1,39%	-1,21%
JSE Resource 20	17:00	63011,90	115,79	0,18%	21,39%
JSE SAPI	17:00	383,17	1,48	0,39%	-3,16%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,44	-0,12	-0,65%	-2,15%
GBP / ZAR	23:00	22,93	-0,28	-1,19%	-2,71%
EUR / ZAR	23:00	19,14	-0,16	-0,80%	-1,84%
AUD / ZAR	23:00	11,59	-0,07	-0,64%	-0,59%
JPY / ZAR	23:00	0,12	0,00	0,08%	1,50%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,24	-0,01	-0,56%	-0,65%
EUR / USD	23:00	1,04	0,00	-0,19%	0,28%
JPY / USD	23:00	0,01	0,00	0,78%	3,82%

INTEREST RATES

Name	Rate
Repo rate	7,50%
Prime rate	11,00%
R186	8,23%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,50%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44747,63	-125,65	-0,28%	5,18%
SP 500	20:00	6083,57	22,09	0,36%	3,43%
Nasdaq	20:00	19791,99	99,66	0,51%	2,49%
FTSE 100	15:00	8727,28	103,99	1,21%	6,78%
CDAX	16:00	1864,76	27,89	1,52%	9,76%
CAC40	19:00	8007,62	115,94	1,47%	8,49%
Nikkei	08:30	39066,53	235,05	0,61%	-2,08%
Shanghai	09:30	3270,66	41,17	1,27%	-2,42%
Hang-Seng	10:30	20891,62	294,53	1,43%	4,15%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	2856,28	-10,96	-0,38%	8,83%
Silver \$	23:00	32,18	-0,13	-0,42%	11,33%
Platinum \$	23:00	989,95	5,75	0,58%	9,08%
Palladium \$	23:00	984,23	-9,57	-0,96%	7,85%
Brent Crude	23:00	74,29	-0,32	-0,43%	-0,47%

INFLATION - Up to December 2024

Name	% Move Y/Y
Core CPI	4,0%
Headline CPI	3,0%

MARKET REPORT

Global central banks are cutting rates — the Fed might not

The Bank of England lowered interest rates by 25 basis points on Thursday, following the European Central Bank's cut of the same amount on Jan. 30. The Reserve Bank of India is also widely expected to trim its repo rate by 25 basis points when its policy meeting ends on Friday. Many economies seem to be settling into a lower-rate environment as policymakers look to boost economic growth. That's in stark contrast with the U.S. — it's unclear if the U.S. Federal Reserve would even deliver on its two rate cuts in 2025, forecast in December, given the uncertainties over the economic impact of U.S. President Donald Trump's policies.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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