

MENTENOVA DAILY
6 March 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	87 717,58	986,76	1,14%	4,31%
JSE Capped SWI	17:00	24 410,05	261,22	1,08%	4,04%
JSE Top 40	17:00	80 406,51	952,98	1,20%	6,67%
JSE Precious Metals and Mining	17:00	60 219,35	2311,26	3,99%	30,16%
JSE Industrial 25	17:00	125 747,80	1081,40	0,87%	5,95%
JSE Financial 15	17:00	20 306,38	66,88	0,33%	-1,47%
JSE Resource 20	17:00	61 556,41	1989,17	3,34%	18,59%
JSE SAPI	17:00	379,02	2,99	0,80%	-4,21%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,33	-0,16	-0,86%	-2,73%
GBP / ZAR	23:00	23,61	-0,05	-0,19%	0,19%
EUR / ZAR	23:00	19,76	0,10	0,51%	1,30%
AUD / ZAR	23:00	11,59	0,00	0,02%	-0,53%
JPY / ZAR	23:00	0,12	0,00	-0,32%	2,50%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,29	0,01	0,78%	3,03%
EUR / USD	23:00	1,08	0,02	1,53%	4,20%
JPY / USD	23:00	0,01	0,00	0,61%	5,60%

INTEREST RATES

Name	Rate
Repo rate	7,50%
Prime rate	11,00%
R186	8,24%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,50%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	43 006,59	485,60	1,14%	1,09%
SP 500	20:00	5 842,63	64,48	1,12%	-0,66%
Nasdaq	20:00	18 552,73	267,57	1,46%	-3,93%
FTSE 100	15:00	8 755,84	-3,16	-0,04%	7,13%
CDAX	16:00	1 973,09	70,15	3,69%	16,14%
CAC40	19:00	8 173,75	125,83	1,56%	10,74%
Nikkei	08:30	37 418,24	87,06	0,23%	-6,21%
Shanghai	09:30	3 341,97	17,76	0,53%	-0,29%
Hang-Seng	10:30	23 594,21	652,44	2,84%	17,62%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	2 919,39	1,50	0,05%	11,24%
Silver \$	23:00	32,66	0,68	2,13%	13,00%
Platinum \$	23:00	968,70	5,60	0,58%	6,74%
Palladium \$	23:00	946,63	-1,87	-0,20%	3,73%
Brent Crude	23:00	69,30	-1,74	-2,45%	-7,15%

INFLATION - Up to January 2025

Name	% Move Y/Y
Core CPI	3,9%
Headline CPI	3,2%

MARKET REPORT

European Central Bank to make 'last easy rate cut' as tariffs, high

Markets have priced in a quarter-point rate cut from the European Central Bank on Thursday and another half-point in cuts by the end of the year. However, with the hotly-debated "neutral level" in view and a host of economic and geopolitical uncertainties, disagreement among policymakers may increase from here.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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