

MENTENOVA DAILY
5 March 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	86 730,82	-834,00	-0,95%	3,13%
JSE Capped SWI	17:00	24 148,83	-246,72	-1,01%	2,93%
JSE Top 40	17:00	79 453,53	-742,70	-0,93%	5,40%
JSE Precious Metals and Mining	17:00	57 908,09	-327,88	-0,56%	25,17%
JSE Industrial 25	17:00	124 666,40	-888,10	-0,71%	5,04%
JSE Financial 15	17:00	20 239,50	-147,43	-0,72%	-1,79%
JSE Resource 20	17:00	59 567,24	-1066,54	-1,76%	14,76%
JSE SAPI	17:00	376,03	-6,97	-1,82%	-4,96%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,49	-0,12	-0,64%	-1,89%
GBP / ZAR	23:00	23,66	0,03	0,11%	0,38%
EUR / ZAR	23:00	19,65	0,14	0,74%	0,78%
AUD / ZAR	23:00	11,59	0,01	0,09%	-0,55%
JPY / ZAR	23:00	0,12	0,00	-0,88%	2,84%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,28	0,01	0,74%	2,23%
EUR / USD	23:00	1,06	0,01	1,33%	2,63%
JPY / USD	23:00	0,01	0,00	-0,19%	4,95%

INTEREST RATES

Name	Rate
Repo rate	7,50%
Prime rate	11,00%
R186	8,24%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,50%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	42 520,99	-670,25	-1,55%	-0,05%
SP 500	20:00	5 778,15	-71,57	-1,22%	-1,76%
Nasdaq	20:00	18 285,16	-65,03	-0,35%	-5,31%
FTSE 100	15:00	8 759,00	-112,31	-1,27%	7,17%
CDAX	16:00	1 902,94	-68,89	-3,49%	12,01%
CAC40	19:00	8 047,92	-151,79	-1,85%	9,04%
Nikkei	08:30	37 331,18	-454,29	-1,20%	-6,43%
Shanghai	09:30	3 324,21	7,28	0,22%	-0,82%
Hang-Seng	10:30	22 941,77	-64,50	-0,28%	14,37%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	2 917,89	25,16	0,87%	11,18%
Silver \$	23:00	31,98	0,30	0,94%	10,65%
Platinum \$	23:00	963,10	6,44	0,67%	6,12%
Palladium \$	23:00	948,50	8,35	0,89%	3,93%
Brent Crude	23:00	71,04	-0,58	-0,81%	-4,82%

INFLATION - Up to January 2025

Name	% Move Y/Y
Core CPI	3,9%
Headline CPI	3,2%

MARKET REPORT

SA economy ekes out growth in Q4

South Africa's economy expanded at the slowest pace in four years in 2024 as most sectors failed to contribute to growth because of logistical constraints, weak consumer spending, a drought and poor fixed investment. Gross domestic product expanded 0.6%, compared to 0.7% in 2023, Statistics South Africa said in a report released in the capital, Pretoria, on Tuesday. That was its worst performance since the height of the coronavirus pandemic in 2020 when lockdown restrictions to curb the disease's spread ravaged output and disrupted trade. The rand traded 0.2% stronger at 18.5734 at 12:36 p.m. local time.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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