

MENTENOVA DAILY
4 March 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	87 564,82	1622,11	1,89%	4,13%
JSE Capped SWI	17:00	24 395,55	450,21	1,88%	3,98%
JSE Top 40	17:00	80 196,23	1647,17	2,10%	6,39%
JSE Precious Metals and Mining	17:00	58 235,97	3614,92	6,62%	25,87%
JSE Industrial 25	17:00	125 554,50	1746,20	1,41%	5,79%
JSE Financial 15	17:00	20 386,93	170,14	0,84%	-1,08%
JSE Resource 20	17:00	60 633,78	3203,84	5,58%	16,81%
JSE SAPI	17:00	383,00	-2,28	-0,59%	-3,20%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,61	-0,08	-0,45%	-1,25%
GBP / ZAR	23:00	23,63	0,12	0,51%	0,27%
EUR / ZAR	23:00	19,51	0,10	0,50%	0,04%
AUD / ZAR	23:00	11,58	-0,02	-0,19%	-0,63%
JPY / ZAR	23:00	0,12	0,00	0,24%	3,75%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,27	0,01	0,99%	1,48%
EUR / USD	23:00	1,05	0,01	1,08%	1,28%
JPY / USD	23:00	0,01	0,00	0,75%	5,16%

INTEREST RATES

Name	Rate
Repo rate	7,50%
Prime rate	11,00%
R186	8,28%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,50%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	43 191,24	-649,67	-1,48%	1,52%
SP 500	20:00	5 849,72	-104,78	-1,76%	-0,54%
Nasdaq	20:00	18 350,19	-497,09	-2,64%	-4,97%
FTSE 100	15:00	8 871,31	61,57	0,70%	8,54%
CDAX	16:00	1 971,83	46,62	2,42%	16,06%
CAC40	19:00	8 199,71	88,08	1,09%	11,10%
Nikkei	08:30	37 785,47	629,97	1,70%	-5,29%
Shanghai	09:30	3 316,93	-3,97	-0,12%	-1,04%
Hang-Seng	10:30	23 006,27	64,95	0,28%	14,69%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	2 892,73	34,90	1,22%	10,22%
Silver \$	23:00	31,68	0,53	1,71%	9,62%
Platinum \$	23:00	956,66	7,23	0,76%	5,41%
Palladium \$	23:00	940,15	18,00	1,95%	3,02%
Brent Crude	23:00	71,62	-1,56	-2,13%	-4,05%

INFLATION - Up to January 2025

Name	% Move Y/Y
Core CPI	3,9%
Headline CPI	3,2%

MARKET REPORT

Asian tech stocks fall as Trump doubles down on tariffs

Shares in Japanese semiconductor equipment maker Advantest plunged as much as 9.02%, to their lowest level since last October. South Korea's SK Hynix lost as much as 3.26%. Chinese AI-linked stocks also fell with Alibaba and Kingsoft Cloud down as much as 2.23% and 8.46%, respectively

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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