

MENTENOVA DAILY
30 July 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	99 165,06	468,67	0,47%	17,92%
JSE Capped SWI	17:00	27 484,62	135,36	0,49%	17,14%
JSE Top 40	17:00	91 520,74	423,28	0,46%	21,41%
JSE Precious Metals and Mining	17:00	90 012,19	781,06	0,88%	94,56%
JSE Industrial 25	17:00	139 409,30	749,50	0,54%	17,46%
JSE Financial 15	17:00	21 219,37	61,82	0,29%	2,96%
JSE Resource 20	17:00	82 500,49	489,25	0,60%	58,94%
JSE SAPI	17:00	417,99	1,67	0,40%	5,64%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,89	0,01	0,06%	-5,07%
GBP / ZAR	23:00	23,87	0,00	-0,02%	1,27%
EUR / ZAR	23:00	20,65	-0,07	-0,34%	5,88%
AUD / ZAR	23:00	11,64	-0,02	-0,16%	-0,15%
JPY / ZAR	23:00	0,12	0,00	0,08%	0,42%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	-0,04%	6,67%
EUR / USD	23:00	1,15	0,00	-0,36%	11,52%
JPY / USD	23:00	0,01	0,00	0,04%	5,90%

INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,75%
R186	7,74%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 632,99	-204,57	-0,46%	4,91%
SP 500	20:00	6 370,86	-18,91	-0,30%	8,32%
Nasdaq	20:00	21 098,29	-80,29	-0,38%	9,26%
FTSE 100	15:00	9 136,32	54,88	0,60%	11,79%
CDAX	16:00	2 066,84	19,33	0,94%	21,66%
CAC40	19:00	7 857,36	56,48	0,72%	6,46%
Nikkei	08:30	40 674,55	-323,72	-0,79%	1,96%
Shanghai	09:30	3 609,71	11,77	0,33%	7,70%
Hang-Seng	10:30	25 524,45	-37,68	-0,15%	27,24%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 326,62	12,01	0,36%	26,75%
Silver \$	23:00	38,21	0,04	0,10%	32,20%
Platinum \$	23:00	1 392,81	-3,78	-0,27%	53,47%
Palladium \$	23:00	1 253,20	15,91	1,29%	37,32%
Brent Crude	23:00	72,51	2,47	3,53%	-2,85%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

SA awaiting feedback on US trade deal, says Tau

A 30% tariff could put more than 100 000 jobs in South Africa's auto and agricultural sector at risk, central bank Governor Lesetja Kganyago warned earlier this month. That would be a big knock to a country that already has one of the world's highest unemployment rates and tepid economic growth.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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