

MENTENOVA DAILY

29 July 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	98 696,39	-222,48	-0,22%	17,36%
JSE Capped SWI	17:00	27 349,26	-48,00	-0,18%	16,57%
JSE Top 40	17:00	91 097,46	-205,94	-0,23%	20,85%
JSE Precious Metals and Mining	17:00	89 231,13	-194,71	-0,22%	92,87%
JSE Industrial 25	17:00	138 659,80	-693,30	-0,50%	16,83%
JSE Financial 15	17:00	21 157,55	51,65	0,24%	2,66%
JSE Resource 20	17:00	82 011,24	-217,11	-0,26%	57,99%
JSE SAPI	17:00	416,32	0,69	0,17%	5,22%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,88	0,11	0,61%	-5,13%
GBP / ZAR	23:00	23,87	-0,01	-0,06%	1,29%
EUR / ZAR	23:00	20,72	-0,13	-0,64%	6,24%
AUD / ZAR	23:00	11,66	-0,01	-0,11%	0,01%
JPY / ZAR	23:00	0,12	0,00	-0,08%	0,33%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	-0,01	-0,61%	6,71%
EUR / USD	23:00	1,16	-0,02	-1,30%	11,93%
JPY / USD	23:00	0,01	0,00	-0,56%	5,85%

INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,75%
R186	7,72%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 837,56	-64,36	-0,14%	5,39%
SP 500	20:00	6 389,77	1,13	0,02%	8,64%
Nasdaq	20:00	21 178,58	70,26	0,33%	9,67%
FTSE 100	15:00	9 081,44	-38,87	-0,43%	11,11%
CDAX	16:00	2 047,51	-20,95	-1,01%	20,52%
CAC40	19:00	7 800,88	-33,70	-0,43%	5,69%
Nikkei	08:30	40 998,27	-457,96	-1,10%	2,77%
Shanghai	09:30	3 597,94	4,28	0,12%	7,34%
Hang-Seng	10:30	25 562,13	173,78	0,68%	27,43%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 314,61	-22,69	-0,68%	26,29%
Silver \$	23:00	38,17	0,01	0,02%	32,06%
Platinum \$	23:00	1 396,59	-9,63	-0,68%	53,89%
Palladium \$	23:00	1 237,29	12,65	1,03%	35,57%
Brent Crude	23:00	70,04	1,60	2,34%	-6,16%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

India overtakes China in smartphone exports to the U.S.

Smartphones assembled in India accounted for 44% of U.S. imports of the devices in the second quarter, a significant jump from just 13% last year. The share of U.S. smartphone shipments made in China shrank to 25% in the April to June period, from 61% a year earlier. "The plan for India is moving ahead as fast as we can," said Renault Anjoran, CEO of Agilian Technology, an electronics manufacturer in China.

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Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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