

MENTENOVA DAILY
28 July 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	98 918,87	-1052,25	-1,05%	17,63%
JSE Capped SWI	17:00	27 397,26	-290,46	-1,05%	16,77%
JSE Top 40	17:00	91 303,40	-954,88	-1,04%	21,12%
JSE Precious Metals and Mining	17:00	89 425,84	-1461,55	-1,61%	93,29%
JSE Industrial 25	17:00	139 353,10	-1280,10	-0,91%	17,42%
JSE Financial 15	17:00	21 105,90	-125,74	-0,59%	2,41%
JSE Resource 20	17:00	82 228,35	-1517,25	-1,81%	58,41%
JSE SAPI	17:00	415,63	-3,32	-0,79%	5,04%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,77	0,14	0,78%	-5,71%
GBP / ZAR	23:00	23,88	0,07	0,31%	1,35%
EUR / ZAR	23:00	20,85	0,13	0,64%	6,93%
AUD / ZAR	23:00	11,67	0,06	0,48%	0,12%
JPY / ZAR	23:00	0,12	0,00	0,42%	0,42%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	-0,01	-0,53%	7,37%
EUR / USD	23:00	1,17	0,00	-0,06%	13,41%
JPY / USD	23:00	0,01	0,00	-0,46%	6,45%

INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,75%
R186	7,74%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 901,92	208,01	0,47%	5,54%
SP 500	20:00	6 388,64	25,29	0,40%	8,62%
Nasdaq	20:00	21 108,32	50,36	0,24%	9,31%
FTSE 100	15:00	9 120,31	-18,06	-0,20%	11,59%
CDAX	16:00	2 068,46	-5,82	-0,28%	21,75%
CAC40	19:00	7 834,58	16,30	0,21%	6,15%
Nikkei	08:30	41 456,23	-370,11	-0,88%	3,91%
Shanghai	09:30	3 593,66	-12,07	-0,33%	7,22%
Hang-Seng	10:30	25 388,35	-278,83	-1,09%	26,56%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 337,30	-31,38	-0,93%	27,16%
Silver \$	23:00	38,16	-0,91	-2,32%	32,03%
Platinum \$	23:00	1 406,22	-8,65	-0,61%	54,95%
Palladium \$	23:00	1 224,64	-13,44	-1,09%	34,19%
Brent Crude	23:00	68,44	-0,74	-1,07%	-8,31%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

U.S. trade deal offers initial relief but leaves Europe on the backfoot

The U.S. and European Union on Sunday announced a trade agreement, including 15% tariffs on EU goods imported to the U.S. It comes just days ahead of the Aug. 1 deadline which would have seen EU goods be hit with a 30% tariff rate. However there are concerns that the deal is "unbalanced" and leaves the EU on the backfoot.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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