

MENTENOVA DAILY
26 February 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	87 753,79	330,52	0,38%	4,35%
JSE Capped SWI	17:00	24 448,05	95,67	0,39%	4,20%
JSE Top 40	17:00	80 282,50	362,15	0,45%	6,50%
JSE Precious Metals and Mining	17:00	59 067,98	-380,29	-0,64%	27,67%
JSE Industrial 25	17:00	125 231,00	855,20	0,69%	5,52%
JSE Financial 15	17:00	20 497,47	137,10	0,67%	-0,54%
JSE Resource 20	17:00	60 975,85	-312,30	-0,51%	17,47%
JSE SAPI	17:00	394,17	0,85	0,22%	-0,38%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,42	0,03	0,18%	-2,27%
GBP / ZAR	23:00	23,32	0,11	0,48%	-1,03%
EUR / ZAR	23:00	19,36	0,13	0,67%	-0,76%
AUD / ZAR	23:00	11,68	0,01	0,08%	0,21%
JPY / ZAR	23:00	0,12	0,00	0,65%	3,09%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,27	0,00	0,32%	1,20%
EUR / USD	23:00	1,05	0,00	0,44%	1,55%
JPY / USD	23:00	0,01	0,00	0,46%	5,49%

INTEREST RATES

Name	Rate
Repo rate	7,50%
Prime rate	11,00%
R186	8,27%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,50%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	43 621,16	159,95	0,37%	2,53%
SP 500	20:00	5 955,25	-28,00	-0,47%	1,25%
Nasdaq	20:00	19 026,39	-260,54	-1,35%	-1,47%
FTSE 100	15:00	8 668,67	9,69	0,11%	6,06%
CDAX	16:00	1 915,02	-0,46	-0,02%	12,72%
CAC40	19:00	8 051,07	-39,92	-0,49%	9,08%
Nikkei	08:30	38 237,79	-539,15	-1,39%	-4,15%
Shanghai	09:30	3 346,04	-26,99	-0,80%	-0,17%
Hang-Seng	10:30	23 034,02	-307,59	-1,32%	14,83%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	2 914,98	-36,75	-1,25%	11,07%
Silver \$	23:00	31,74	-0,61	-1,89%	9,81%
Platinum \$	23:00	971,87	1,91	0,20%	7,09%
Palladium \$	23:00	934,63	-8,82	-0,93%	2,41%
Brent Crude	23:00	73,02	-1,76	-2,35%	-2,17%

INFLATION - Up to December 2024

Name	% Move Y/Y
Core CPI	4,0%
Headline CPI	3,0%

MARKET REPORT

The remarkable resilience of the rand

Over the past year, only two of the 16 key currencies monitored by Currencies Direct have proven to be more resilient against a resurgent US dollar than the South African rand. Between 29 February 2024 and 24 February 2025, the rand has strengthened by 4.6% against the world's dominant currency, with only the Malaysian ringgit managing a better performance.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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