

MENTENOVA DAILY

25 July 2025

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	99 971,12	-208,68	-0,21%	18,88%
JSE Capped SWI	17:00	27 687,72	-64,04	-0,23%	18,01%
JSE Top 40	17:00	92 258,28	-198,72	-0,21%	22,39%
JSE Precious Metals and Mining	17:00	90 887,39	-2031,77	-2,19%	96,45%
JSE Industrial 25	17:00	140 633,20	475,20	0,34%	18,49%
JSE Financial 15	17:00	21 231,64	41,85	0,20%	3,02%
JSE Resource 20	17:00	83 745,60	-1481,21	-1,74%	61,34%
JSE SAPI	17:00	418,95	-1,15	-0,27%	5,88%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,63	0,10	0,58%	-6,44%
GBP / ZAR	23:00	23,81	0,00	0,01%	1,04%
EUR / ZAR	23:00	20,72	0,08	0,39%	6,25%
AUD / ZAR	23:00	11,61	0,05	0,42%	-0,36%
JPY / ZAR	23:00	0,12	0,00	0,25%	0,00%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	-0,01	-0,53%	7,94%
EUR / USD	23:00	1,17	0,00	-0,19%	13,47%
JPY / USD	23:00	0,01	0,00	-0,35%	6,93%

INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,75%
R186	7,74%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 693,91	-316,38	-0,70%	5,05%
SP 500	20:00	6 363,35	4,44	0,07%	8,19%
Nasdaq	20:00	21 057,96	37,94	0,18%	9,05%
FTSE 100	15:00	9 138,37	76,88	0,85%	11,81%
CDAX	16:00	2 074,28	5,30	0,26%	22,09%
CAC40	19:00	7 818,28	-32,15	-0,41%	5,93%
Nikkei	08:30	41 826,34	655,02	1,59%	4,84%
Shanghai	09:30	3 605,73	23,43	0,65%	7,58%
Hang-Seng	10:30	25 667,18	129,11	0,51%	27,95%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 368,68	-18,61	-0,55%	28,36%
Silver \$	23:00	39,07	-0,20	-0,50%	35,17%
Platinum \$	23:00	1 414,87	-7,56	-0,53%	55,90%
Palladium \$	23:00	1 238,08	-44,89	-3,50%	35,66%
Brent Crude	23:00	69,18	0,67	0,98%	-7,32%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

Capitec's new CEO faces test to sustain 200 000% stock rally

The new CEO of South Africa's biggest bank by customers has a unique problem on his hands. Since Capitec Bank Holdings — South Africa's first-ever challenger bank — made its public debut 23 years ago, its shares have soared by more than 200 000%. That's made it the country's best-performing stock since it was listed and the second-most valuable lender on the continent, boasting more than 24 million customers.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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