

MENTENOVA DAILY
25 February 2025

FTSE / JSE INDICES

| Name | Time | Price | Move | % Move | % YTD |
|--------------------------------|-------|------------|----------|--------|--------|
| JSE All Share | 17:00 | 87 423,27 | -1490,54 | -1,68% | 3,96% |
| JSE Capped SWI | 17:00 | 24 352,38 | -360,06 | -1,46% | 3,79% |
| JSE Top 40 | 17:00 | 79 920,35 | -1471,41 | -1,81% | 6,02% |
| JSE Precious Metals and Mining | 17:00 | 59 448,27 | 55,70 | 0,09% | 28,49% |
| JSE Industrial 25 | 17:00 | 124 375,80 | -3916,20 | -3,05% | 4,80% |
| JSE Financial 15 | 17:00 | 20 360,37 | -114,21 | -0,56% | -1,21% |
| JSE Resource 20 | 17:00 | 61 288,15 | -378,07 | -0,61% | 18,07% |
| JSE SAPI | 17:00 | 393,32 | 1,74 | 0,44% | -0,59% |

CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|-------|--------|--------|
| USD / ZAR | 23:00 | 18,38 | 0,00 | -0,01% | -2,44% |
| GBP / ZAR | 23:00 | 23,21 | 0,01 | 0,05% | -1,50% |
| EUR / ZAR | 23:00 | 19,23 | 0,02 | 0,12% | -1,41% |
| AUD / ZAR | 23:00 | 11,67 | -0,01 | -0,10% | 0,14% |
| JPY / ZAR | 23:00 | 0,12 | 0,00 | -0,24% | 2,42% |

CURRENCY CROSS RATES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|------|--------|-------|
| GBP / USD | 23:00 | 1,26 | 0,00 | -0,06% | 0,87% |
| EUR / USD | 23:00 | 1,05 | 0,00 | 0,10% | 1,10% |
| JPY / USD | 23:00 | 0,01 | 0,00 | -0,30% | 5,00% |

INTEREST RATES

| Name | Rate |
|----------------------|--------|
| Repo rate | 7,50% |
| Prime rate | 11,00% |
| R186 | 8,30% |
| Fed Funds Rate (USA) | 4,50% |
| BoE Rate (UK) | 4,50% |

INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-----------|---------|--------|--------|
| DJ Ind | 20:00 | 43 461,21 | 33,19 | 0,08% | 2,16% |
| SP 500 | 20:00 | 5 983,25 | -29,88 | -0,50% | 1,73% |
| Nasdaq | 20:00 | 19 286,93 | -237,08 | -1,21% | -0,12% |
| FTSE 100 | 15:00 | 8 658,98 | -0,39 | 0,00% | 5,95% |
| CDAX | 16:00 | 1 915,48 | 10,65 | 0,56% | 12,75% |
| CAC40 | 19:00 | 8 090,99 | -63,52 | -0,78% | 9,62% |
| Nikkei | 08:30 | 38 776,94 | 0,00 | 0,00% | -2,80% |
| Shanghai | 09:30 | 3 373,03 | -6,09 | -0,18% | 0,63% |
| Hang-Seng | 10:30 | 23 341,61 | -136,31 | -0,58% | 16,36% |

COMMODITIES

| Name | Time | Price | Move | % Move | % YTD |
|--------------|-------|----------|--------|--------|--------|
| Gold \$ | 23:00 | 2 951,73 | 15,68 | 0,53% | 12,47% |
| Silver \$ | 23:00 | 32,35 | -0,11 | -0,33% | 11,93% |
| Platinum \$ | 23:00 | 969,96 | -3,04 | -0,31% | 6,88% |
| Palladium \$ | 23:00 | 943,45 | -27,04 | -2,79% | 3,38% |
| Brent Crude | 23:00 | 74,78 | 0,35 | 0,47% | 0,19% |

INFLATION - Up to December 2024

| Name | % Move Y/Y |
|--------------|------------|
| Core CPI | 4,0% |
| Headline CPI | 3,0% |

MARKET REPORT

Markets relieved by German election result

After Germany's election "we know who the coalition is going to be based around from here, so I think the market is taking that as a huge positive," Michael Field, chief equity strategist at Morningstar, told CNBC's "Squawk Box Europe" on Monday. Some sectors could stand to gain if the new government is able to deliver on its promise to reboot economic growth, lower energy prices and increase infrastructure spending. However, obstacles stand in the way of closely-watched debt brake reform, which may limit the ability to increase fiscal spending.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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