

MENTENOVA DAILY

24 July 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	100 179,80	855,27	0,86%	19,13%
JSE Capped SWI	17:00	27 751,76	189,10	0,69%	18,28%
JSE Top 40	17:00	92 457,00	866,71	0,95%	22,65%
JSE Precious Metals and Mining	17:00	92 919,16	14,27	0,02%	100,84%
JSE Industrial 25	17:00	140 158,00	2350,80	1,71%	18,09%
JSE Financial 15	17:00	21 189,79	73,96	0,35%	2,82%
JSE Resource 20	17:00	85 226,81	188,97	0,22%	64,19%
JSE SAPI	17:00	420,10	3,15	0,76%	6,17%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,53	-0,03	-0,17%	-6,98%
GBP / ZAR	23:00	23,81	0,04	0,17%	1,02%
EUR / ZAR	23:00	20,64	0,01	0,05%	5,84%
AUD / ZAR	23:00	11,57	0,05	0,45%	-0,77%
JPY / ZAR	23:00	0,12	0,00	-0,17%	-0,25%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,36	0,00	0,36%	8,52%
EUR / USD	23:00	1,18	0,00	0,14%	13,69%
JPY / USD	23:00	0,01	0,00	0,09%	7,31%

INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,75%
R186	7,72%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	45 010,29	507,85	1,14%	5,80%
SP 500	20:00	6 358,91	49,29	0,78%	8,11%
Nasdaq	20:00	21 020,02	127,33	0,61%	8,85%
FTSE 100	15:00	9 061,49	37,68	0,42%	10,87%
CDAX	16:00	2 068,98	16,53	0,81%	21,78%
CAC40	19:00	7 850,43	106,02	1,37%	6,36%
Nikkei	08:30	41 171,32	1396,40	3,51%	3,20%
Shanghai	09:30	3 582,30	0,44	0,01%	6,88%
Hang-Seng	10:30	25 538,07	408,04	1,62%	27,31%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 387,29	-44,19	-1,29%	29,06%
Silver \$	23:00	39,27	-0,03	-0,07%	35,86%
Platinum \$	23:00	1 422,43	-22,37	-1,55%	56,73%
Palladium \$	23:00	1 282,97	4,84	0,38%	40,58%
Brent Crude	23:00	68,51	-0,08	-0,12%	-8,21%

INFLATION - Up to June 2025

Name	% Move Y/Y
Core CPI	3,4%
Headline CPI	3,0%

MARKET REPORT

Inflation hits four-month high

Traders raised bets that South Africa's central bank will extend its interest rate-cutting cycle next week after inflation quickened less than expected. Consumer prices rose 3% in June from a year earlier compared with 2.8% in May, Pretoria-based Statistics South Africa said on Wednesday in a statement on its website. The median estimate of 12 economists in a Bloomberg survey was 3.1%.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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