

MENTENOVA DAILY

23 July 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	99 324,53	-329,25	-0,33%	18,11%
JSE Capped SWI	17:00	27 562,66	-87,62	-0,32%	17,48%
JSE Top 40	17:00	91 590,29	-409,39	-0,44%	21,50%
JSE Precious Metals and Mining	17:00	92 904,89	282,41	0,30%	100,81%
JSE Industrial 25	17:00	137 807,20	-422,10	-0,31%	16,11%
JSE Financial 15	17:00	21 115,83	-217,22	-1,02%	2,46%
JSE Resource 20	17:00	85 037,84	144,61	0,17%	63,83%
JSE SAPI	17:00	416,95	1,59	0,38%	5,38%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,56	-0,06	-0,36%	-6,82%
GBP / ZAR	23:00	23,77	-0,01	-0,04%	0,86%
EUR / ZAR	23:00	20,63	0,03	0,13%	5,79%
AUD / ZAR	23:00	11,51	0,02	0,13%	-1,21%
JPY / ZAR	23:00	0,12	0,00	0,17%	-0,08%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,35	0,00	0,30%	8,13%
EUR / USD	23:00	1,18	0,01	0,51%	13,52%
JPY / USD	23:00	0,01	0,00	0,52%	7,22%

INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,75%
R186	7,73%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 502,44	179,37	0,40%	4,60%
SP 500	20:00	6 309,62	4,02	0,06%	7,28%
Nasdaq	20:00	20 892,69	-81,48	-0,39%	8,19%
FTSE 100	15:00	9 023,81	10,82	0,12%	10,41%
CDAX	16:00	2 052,45	-20,14	-0,97%	20,81%
CAC40	19:00	7 744,41	-53,81	-0,69%	4,93%
Nikkei	08:30	39 774,92	-44,19	-0,11%	-0,30%
Shanghai	09:30	3 581,86	22,07	0,62%	6,86%
Hang-Seng	10:30	25 130,03	135,89	0,54%	25,27%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 431,48	34,43	1,01%	30,75%
Silver \$	23:00	39,29	0,36	0,93%	35,95%
Platinum \$	23:00	1 444,80	-5,96	-0,41%	59,20%
Palladium \$	23:00	1 278,13	16,62	1,32%	40,05%
Brent Crude	23:00	68,59	-0,62	-0,90%	-8,11%

INFLATION - Up to May 2025

Name	% Move Y/Y
Core CPI	3,6%
Headline CPI	2,8%

MARKET REPORT

Japan markets rally on the country's 15% tariff rate — it's a new era

Trump announces "massive" trade deal with Japan. The U.S. and Indonesia agree on a trade framework. Tariff suspension with China likely to be extended. The S&P 500 ticks up to a fresh record, while the Nikkei 225 surged. Goldman Sachs is getting worried about the U.S. economy.

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CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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