

## MENTENOVA DAILY

22 July 2025

### FTSE / JSE INDICES

| Name                           | Time  | Price      | Move    | % Move | % YTD   |
|--------------------------------|-------|------------|---------|--------|---------|
| JSE All Share                  | 17:00 | 99 653,78  | 966,71  | 0,98%  | 18,50%  |
| JSE Capped SWI                 | 17:00 | 27 650,28  | 268,44  | 0,98%  | 17,85%  |
| JSE Top 40                     | 17:00 | 91 999,68  | 1025,97 | 1,13%  | 22,05%  |
| JSE Precious Metals and Mining | 17:00 | 92 622,48  | 4394,53 | 4,98%  | 100,20% |
| JSE Industrial 25              | 17:00 | 138 229,30 | -5,30   | 0,00%  | 16,47%  |
| JSE Financial 15               | 17:00 | 21 333,05  | -86,16  | -0,40% | 3,51%   |
| JSE Resource 20                | 17:00 | 84 893,23  | 3891,84 | 4,80%  | 63,55%  |
| JSE SAPI                       | 17:00 | 415,36     | 1,08    | 0,26%  | 4,98%   |

### CURRENCIES

| Name      | Time  | Price | Move  | % Move | % YTD  |
|-----------|-------|-------|-------|--------|--------|
| USD / ZAR | 23:00 | 17,62 | -0,09 | -0,53% | -6,49% |
| GBP / ZAR | 23:00 | 23,78 | 0,02  | 0,06%  | 0,90%  |
| EUR / ZAR | 23:00 | 20,60 | 0,01  | 0,02%  | 5,65%  |
| AUD / ZAR | 23:00 | 11,50 | -0,03 | -0,26% | -1,35% |
| JPY / ZAR | 23:00 | 0,12  | 0,00  | 0,42%  | -0,25% |

### CURRENCY CROSS RATES

| Name      | Time  | Price | Move | % Move | % YTD  |
|-----------|-------|-------|------|--------|--------|
| GBP / USD | 23:00 | 1,35  | 0,01 | 0,57%  | 7,81%  |
| EUR / USD | 23:00 | 1,17  | 0,01 | 0,58%  | 12,94% |
| JPY / USD | 23:00 | 0,01  | 0,00 | 0,97%  | 6,67%  |

### INTEREST RATES

| Name                 | Rate   |
|----------------------|--------|
| Repo rate            | 7,25%  |
| Prime rate           | 10,75% |
| R186                 | 7,76%  |
| Fed Funds Rate (USA) | 4,50%  |
| BoE Rate (UK)        | 4,25%  |

### INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name      | Time  | Price     | Move   | % Move | % YTD  |
|-----------|-------|-----------|--------|--------|--------|
| DJ Ind    | 20:00 | 44 323,07 | -19,12 | -0,04% | 4,18%  |
| SP 500    | 20:00 | 6 305,60  | 8,81   | 0,14%  | 7,21%  |
| Nasdaq    | 20:00 | 20 974,17 | 78,51  | 0,38%  | 8,61%  |
| FTSE 100  | 15:00 | 9 012,99  | 20,87  | 0,23%  | 10,28% |
| CDAX      | 16:00 | 2 072,59  | 2,88   | 0,14%  | 21,99% |
| CAC40     | 19:00 | 7 798,22  | -24,45 | -0,31% | 5,66%  |
| Nikkei    | 08:30 | 39 819,11 | 0,00   | 0,00%  | -0,19% |
| Shanghai  | 09:30 | 3 559,79  | 25,31  | 0,72%  | 6,21%  |
| Hang-Seng | 10:30 | 24 994,14 | 168,48 | 0,68%  | 24,60% |

### COMMODITIES

| Name         | Time  | Price    | Move  | % Move | % YTD  |
|--------------|-------|----------|-------|--------|--------|
| Gold \$      | 23:00 | 3 397,05 | 47,11 | 1,41%  | 29,44% |
| Silver \$    | 23:00 | 38,93    | 0,76  | 1,98%  | 34,70% |
| Platinum \$  | 23:00 | 1 450,76 | 21,43 | 1,50%  | 59,85% |
| Palladium \$ | 23:00 | 1 261,51 | 17,41 | 1,40%  | 38,23% |
| Brent Crude  | 23:00 | 69,21    | -0,07 | -0,10% | -7,27% |

### INFLATION - Up to May 2025

| Name         | % Move Y/Y |
|--------------|------------|
| Core CPI     | 3,6%       |
| Headline CPI | 2,8%       |

### MARKET REPORT

#### Brics bloc slows down on de-dollarisation

Member countries of the Brics trading bloc seem to have backed down from their rather lofty ideal of establishing their own currency to counter the dominance of the US dollar and the euro, choosing to slow down the process by focusing on growing cross-border trade in national currencies – for now.

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**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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