

MENTENOVA DAILY

21 July 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	98 687,07	1333,73	1,37%	17,35%
JSE Capped SWI	17:00	27 381,84	368,27	1,36%	16,71%
JSE Top 40	17:00	90 973,71	1360,71	1,52%	20,68%
JSE Precious Metals and Mining	17:00	88 227,95	2048,78	2,38%	90,70%
JSE Industrial 25	17:00	138 234,60	1097,10	0,80%	16,47%
JSE Financial 15	17:00	21 419,21	423,35	2,02%	3,93%
JSE Resource 20	17:00	81 001,39	1642,46	2,07%	56,05%
JSE SAPI	17:00	414,28	-0,50	-0,12%	4,70%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,72	-0,11	-0,64%	-5,99%
GBP / ZAR	23:00	23,76	-0,16	-0,66%	0,83%
EUR / ZAR	23:00	20,60	-0,08	-0,38%	5,62%
AUD / ZAR	23:00	11,53	-0,04	-0,32%	-1,09%
JPY / ZAR	23:00	0,12	0,00	-0,75%	-0,67%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	0,00%	7,19%
EUR / USD	23:00	1,16	0,00	0,26%	12,29%
JPY / USD	23:00	0,01	0,00	-0,15%	5,64%

INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,75%
R186	7,78%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 342,19	-142,30	-0,32%	4,23%
SP 500	20:00	6 296,79	-0,57	-0,01%	7,06%
Nasdaq	20:00	20 895,66	10,01	0,05%	8,21%
FTSE 100	15:00	8 992,12	19,48	0,22%	10,02%
CDAX	16:00	2 069,71	-7,17	-0,35%	21,83%
CAC40	19:00	7 822,67	0,67	0,01%	5,99%
Nikkei	08:30	39 819,11	-82,08	-0,21%	-0,19%
Shanghai	09:30	3 534,48	17,66	0,50%	5,45%
Hang-Seng	10:30	24 825,66	326,71	1,33%	23,76%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 349,94	10,97	0,33%	27,64%
Silver \$	23:00	38,18	0,03	0,09%	32,08%
Platinum \$	23:00	1 429,33	-37,20	-2,54%	57,49%
Palladium \$	23:00	1 244,10	-34,22	-2,68%	36,32%
Brent Crude	23:00	69,28	-0,24	-0,35%	-7,18%

INFLATION - Up to May 2025

Name	% Move Y/Y
Core CPI	3,6%
Headline CPI	2,8%

MARKET REPORT

Global week ahead: Banking bellwethers and a tariffs waiting game

Bank earnings in Europe and a rate decision from the ECB will dominate investors' attention this week. Financials reporting this week include Unicredit, Deutsche Bank, BNP Paribas, Lloyds Banking Group and Natwest. The European Central Bank is seen as being "well-positioned to wait" before acting on interest rates.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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