

MENTENOVA DAILY
21 February 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	88 873,33	531,44	0,60%	5,68%
JSE Capped SWI	17:00	24 712,50	142,53	0,58%	5,33%
JSE Top 40	17:00	81 367,39	594,62	0,74%	7,94%
JSE Precious Metals and Mining	17:00	61 672,09	2373,65	4,00%	33,30%
JSE Industrial 25	17:00	127 502,30	188,00	0,15%	7,43%
JSE Financial 15	17:00	20 308,13	-52,98	-0,26%	-1,46%
JSE Resource 20	17:00	63 352,17	2122,15	3,47%	22,05%
JSE SAPI	17:00	386,54	-1,74	-0,45%	-2,31%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,35	-0,18	-0,95%	-2,64%
GBP / ZAR	23:00	23,23	-0,09	-0,40%	-1,43%
EUR / ZAR	23:00	19,25	-0,06	-0,30%	-1,30%
AUD / ZAR	23:00	11,73	-0,02	-0,21%	0,68%
JPY / ZAR	23:00	0,12	0,00	0,16%	2,25%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,27	0,01	0,66%	1,22%
EUR / USD	23:00	1,05	0,01	0,75%	1,42%
JPY / USD	23:00	0,01	0,00	1,21%	5,05%

INTEREST RATES

Name	Rate
Repo rate	7,50%
Prime rate	11,00%
R186	8,37%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,50%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 176,65	-450,94	-1,01%	3,84%
SP 500	20:00	6 117,52	-26,63	-0,43%	4,01%
Nasdaq	20:00	19 962,36	-93,89	-0,47%	3,37%
FTSE 100	15:00	8 662,97	-49,56	-0,57%	5,99%
CDAX	16:00	1 902,86	-8,43	-0,44%	12,00%
CAC40	19:00	8 122,58	12,04	0,15%	10,05%
Nikkei	08:30	38 678,04	-486,57	-1,24%	-3,05%
Shanghai	09:30	3 350,78	-0,76	-0,02%	-0,03%
Hang-Seng	10:30	22 576,98	-367,26	-1,60%	12,55%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	2 938,98	5,59	0,19%	11,98%
Silver \$	23:00	32,96	0,26	0,81%	14,05%
Platinum \$	23:00	980,95	5,20	0,53%	8,09%
Palladium \$	23:00	983,10	11,01	1,13%	7,72%
Brent Crude	23:00	76,48	0,44	0,58%	2,47%

INFLATION - Up to December 2024

Name	% Move Y/Y
Core CPI	4,0%
Headline CPI	3,0%

MARKET REPORT

Big money left the JSE 10 years ago

The JSE calculated that the total market capitalisation of local companies amounts to R6 438 billion, compared to the bourse's total market capitalisation of R18 373 billion. These numbers are conservative as they do not take into account the underlying offshore investments by local companies. In dollar terms, US markets performed the best since 2015 – with the Nasdaq Composite Index increasing by 324%, the S&P 500 by 203% and the Dow Jones Industrial Average by 158%. The JSE All Share Index increased by 66% in rand terms over the same period, largely assisted by its international component.

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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