

MENTENOVA DAILY
20 February 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	88 341,89	-719,78	-0,81%	5,05%
JSE Capped SWI	17:00	24 569,97	-198,00	-0,80%	4,72%
JSE Top 40	17:00	80 772,77	-640,74	-0,79%	7,15%
JSE Precious Metals and Mining	17:00	59 298,44	-1327,63	-2,19%	28,17%
JSE Industrial 25	17:00	127 314,30	-938,40	-0,73%	7,27%
JSE Financial 15	17:00	20 361,11	-44,81	-0,22%	-1,20%
JSE Resource 20	17:00	61 230,02	-1353,23	-2,16%	17,96%
JSE SAPI	17:00	388,28	-3,47	-0,89%	-1,87%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,52	0,12	0,63%	-1,71%
GBP / ZAR	23:00	23,32	0,11	0,47%	-1,03%
EUR / ZAR	23:00	19,31	0,07	0,38%	-1,00%
AUD / ZAR	23:00	11,76	0,07	0,56%	0,89%
JPY / ZAR	23:00	0,12	0,00	1,16%	2,09%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,26	0,00	-0,21%	0,56%
EUR / USD	23:00	1,04	0,00	-0,22%	0,67%
JPY / USD	23:00	0,01	0,00	0,40%	3,79%

INTEREST RATES

Name	Rate
Repo rate	7,50%
Prime rate	11,00%
R186	8,36%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,50%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 627,59	71,25	0,16%	4,90%
SP 500	20:00	6 144,15	14,57	0,24%	4,46%
Nasdaq	20:00	20 056,25	14,99	0,07%	3,86%
FTSE 100	15:00	8 712,53	-54,20	-0,62%	6,60%
CDAX	16:00	1 911,29	-34,51	-1,77%	12,50%
CAC40	19:00	8 110,54	-96,02	-1,17%	9,89%
Nikkei	08:30	39 164,61	-105,79	-0,27%	-1,83%
Shanghai	09:30	3 351,54	27,05	0,81%	-0,01%
Hang-Seng	10:30	22 944,24	-32,57	-0,14%	14,38%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	2 933,39	-2,63	-0,09%	11,77%
Silver \$	23:00	32,70	-0,18	-0,56%	13,13%
Platinum \$	23:00	975,75	-10,45	-1,06%	7,51%
Palladium \$	23:00	972,09	-15,10	-1,53%	6,52%
Brent Crude	23:00	76,04	0,20	0,26%	1,88%

INFLATION - Up to December 2024

Name	% Move Y/Y
Core CPI	4,0%
Headline CPI	3,0%

MARKET REPORT

Two percentage point Vat hike would've 'broken' the economy

"It prevents the implementation of a 2 [percentage point] Vat increase that would have broken the back of our economy," DA leader John Steenhuisen said Wednesday after the delay was announced. Vat is currently pegged at 15%. "We will now fight with the same vigour to introduce a new budget that is anchored in growing the economy, rather than increasing taxes or debt," he said in a statement. Finance Minister Enoch Godongwana was scheduled to deliver the budget to parliament at 2pm in Cape Town. He later told reporters the presentation was postponed until March 12.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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