

MENTENOVA DAILY
18 February 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	88399,57	-317,56	-0,36%	5,12%
JSE Capped SWI	17:00	24602,96	-109,73	-0,44%	4,86%
JSE Top 40	17:00	80697,57	-274,69	-0,34%	7,05%
JSE Precious Metals and Mining	17:00	60219,52	-2160,22	-3,46%	30,16%
JSE Industrial 25	17:00	126636,30	701,20	0,56%	6,70%
JSE Financial 15	17:00	20273,80	-52,43	-0,26%	-1,63%
JSE Resource 20	17:00	62525,60	-1583,93	-2,47%	20,46%
JSE SAPI	17:00	389,50	-0,02	-0,01%	-1,56%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,40	0,01	0,07%	-2,35%
GBP / ZAR	23:00	23,23	0,11	0,47%	-1,43%
EUR / ZAR	23:00	19,29	0,01	0,07%	-1,11%
AUD / ZAR	23:00	11,70	0,04	0,36%	0,40%
JPY / ZAR	23:00	0,12	0,00	0,75%	1,33%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,26	0,00	0,31%	0,87%
EUR / USD	23:00	1,05	0,00	-0,08%	1,26%
JPY / USD	23:00	0,01	0,00	0,52%	3,76%

INTEREST RATES

Name	Rate
Repo rate	7,50%
Prime rate	11,00%
R186	8,33%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,50%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44546,08	0,00	0,00%	4,71%
SP 500	20:00	6114,63	0,00	0,00%	3,96%
Nasdaq	20:00	20026,77	0,00	0,00%	3,71%
FTSE 100	15:00	8768,01	35,55	0,41%	7,28%
CDAX	16:00	1943,05	24,91	1,30%	14,37%
CAC40	19:00	8189,13	10,59	0,13%	10,95%
Nikkei	08:30	39174,25	24,82	0,06%	-1,81%
Shanghai	09:30	3355,83	9,11	0,27%	0,12%
Hang-Seng	10:30	22616,23	-4,10	-0,02%	12,74%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	2896,56	14,03	0,49%	10,37%
Silver \$	23:00	32,34	0,23	0,73%	11,88%
Platinum \$	23:00	985,32	1,37	0,14%	8,57%
Palladium \$	23:00	975,38	5,65	0,58%	6,88%
Brent Crude	23:00	75,22	0,48	0,64%	0,78%

INFLATION - Up to December 2024

Name	% Move Y/Y
Core CPI	4,0%
Headline CPI	3,0%

MARKET REPORT

Naspers hits record high

The sharp increase in the price of Naspers is due solely to the jump in the price of Tencent because of a meeting between China's President Xi Jinping and the leaders of several Chinese technology companies on Monday morning. Market analysts, political commentators and investors interpreted the meeting as a sign that the Chinese government is becoming more business-friendly and a sign that strict policies to limit the reach and activities of tech giants will be relaxed.

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Article
Source:
Moneynweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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