

MENTENOVA DAILY

16 July 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	97 019,36	219,70	0,23%	15,37%
JSE Capped SWI	17:00	26 909,34	37,85	0,14%	14,69%
JSE Top 40	17:00	89 303,82	256,28	0,29%	18,47%
JSE Precious Metals and Mining	17:00	87 320,03	228,11	0,26%	88,74%
JSE Industrial 25	17:00	136 566,30	740,00	0,54%	15,07%
JSE Financial 15	17:00	20 715,46	45,91	0,22%	0,52%
JSE Resource 20	17:00	80 245,04	-115,78	-0,14%	54,59%
JSE SAPI	17:00	412,66	-1,13	-0,27%	4,29%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,93	0,02	0,11%	-4,86%
GBP / ZAR	23:00	23,99	-0,06	-0,24%	1,79%
EUR / ZAR	23:00	20,80	-0,09	-0,45%	6,64%
AUD / ZAR	23:00	11,68	-0,05	-0,41%	0,17%
JPY / ZAR	23:00	0,12	0,00	-0,74%	0,42%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,34	0,00	-0,32%	6,94%
EUR / USD	23:00	1,16	-0,01	-0,54%	12,04%
JPY / USD	23:00	0,01	0,00	-0,78%	5,60%

INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,75%
R186	7,77%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 023,29	-436,36	-0,98%	3,48%
SP 500	20:00	6 243,76	-24,80	-0,40%	6,16%
Nasdaq	20:00	20 677,80	37,47	0,18%	7,08%
FTSE 100	15:00	8 938,32	-59,74	-0,66%	9,36%
CDAX	16:00	2 055,81	-6,05	-0,29%	21,01%
CAC40	19:00	7 766,21	-41,96	-0,54%	5,22%
Nikkei	08:30	39 678,02	218,40	0,55%	-0,54%
Shanghai	09:30	3 505,00	-14,65	-0,42%	4,57%
Hang-Seng	10:30	24 590,12	386,80	1,60%	22,58%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 324,55	-18,96	-0,57%	26,67%
Silver \$	23:00	37,71	-0,43	-1,13%	30,46%
Platinum \$	23:00	1 368,52	-0,04	0,00%	50,79%
Palladium \$	23:00	1 194,62	0,46	0,04%	30,90%
Brent Crude	23:00	68,71	-0,50	-0,72%	-7,94%

INFLATION - Up to May 2025

Name	% Move Y/Y
Core CPI	3,6%
Headline CPI	2,8%

MARKET REPORT

Inflation in the U.S. hit a four-month high in June — as expected

U.S. President Donald Trump announces a trade deal with Indonesia. Nvidia CEO Jensen Huang praises China's AI sector. The Nasdaq Composite hits a record even as other indexes fell. ASML's second-quarter earnings smash expectations. Fund managers are bullish on European stocks, according to a survey.

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Article
Source:
CNBC

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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