

MENTENOVA DAILY
15 July 2025

FTSE / JSE INDICES

| Name | Time | Price | Move | % Move | % YTD |
|--------------------------------|-------|------------|----------|--------|--------|
| JSE All Share | 17:00 | 96 799,66 | -421,92 | -0,43% | 15,11% |
| JSE Capped SWI | 17:00 | 26 871,49 | -104,46 | -0,39% | 14,53% |
| JSE Top 40 | 17:00 | 89 047,54 | -355,53 | -0,40% | 18,13% |
| JSE Precious Metals and Mining | 17:00 | 87 091,92 | 659,79 | 0,76% | 88,24% |
| JSE Industrial 25 | 17:00 | 135 826,30 | -1278,00 | -0,93% | 14,44% |
| JSE Financial 15 | 17:00 | 20 669,55 | -79,53 | -0,38% | 0,29% |
| JSE Resource 20 | 17:00 | 80 360,82 | 400,89 | 0,50% | 54,82% |
| JSE SAPI | 17:00 | 413,79 | 3,24 | 0,79% | 4,58% |

CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|-------|--------|--------|
| USD / ZAR | 23:00 | 17,91 | -0,03 | -0,19% | -4,96% |
| GBP / ZAR | 23:00 | 24,05 | -0,16 | -0,66% | 2,04% |
| EUR / ZAR | 23:00 | 20,89 | -0,08 | -0,37% | 7,13% |
| AUD / ZAR | 23:00 | 11,72 | -0,08 | -0,67% | 0,58% |
| JPY / ZAR | 23:00 | 0,12 | 0,00 | -0,33% | 1,17% |

CURRENCY CROSS RATES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|-------|--------|--------|
| GBP / USD | 23:00 | 1,34 | -0,01 | -0,49% | 7,28% |
| EUR / USD | 23:00 | 1,17 | 0,00 | -0,21% | 12,65% |
| JPY / USD | 23:00 | 0,01 | 0,00 | -0,19% | 6,43% |

INTEREST RATES

| Name | Rate |
|----------------------|--------|
| Repo rate | 7,25% |
| Prime rate | 10,75% |
| R186 | 7,78% |
| Fed Funds Rate (USA) | 4,50% |
| BoE Rate (UK) | 4,25% |

INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-----------|---------|--------|--------|
| DJ Ind | 20:00 | 44 459,65 | 88,14 | 0,20% | 4,50% |
| SP 500 | 20:00 | 6 268,56 | 8,81 | 0,14% | 6,58% |
| Nasdaq | 20:00 | 20 640,33 | 54,80 | 0,27% | 6,88% |
| FTSE 100 | 15:00 | 8 998,06 | 56,94 | 0,64% | 10,09% |
| CDAX | 16:00 | 2 061,86 | -9,16 | -0,44% | 21,36% |
| CAC40 | 19:00 | 7 808,17 | -21,12 | -0,27% | 5,79% |
| Nikkei | 08:30 | 39 459,62 | -110,06 | -0,28% | -1,09% |
| Shanghai | 09:30 | 3 519,65 | 9,47 | 0,27% | 5,01% |
| Hang-Seng | 10:30 | 24 203,32 | 63,75 | 0,26% | 20,65% |

COMMODITIES

| Name | Time | Price | Move | % Move | % YTD |
|--------------|-------|----------|--------|--------|--------|
| Gold \$ | 23:00 | 3 343,51 | -12,08 | -0,36% | 27,40% |
| Silver \$ | 23:00 | 38,14 | -0,28 | -0,72% | 31,95% |
| Platinum \$ | 23:00 | 1 368,56 | -13,70 | -0,99% | 50,80% |
| Palladium \$ | 23:00 | 1 194,16 | -7,59 | -0,63% | 30,85% |
| Brent Crude | 23:00 | 69,21 | -1,15 | -1,63% | -7,27% |

INFLATION - Up to May 2025

| Name | % Move Y/Y |
|--------------|------------|
| Core CPI | 3,6% |
| Headline CPI | 2,8% |

MARKET REPORT

Nvidia to resume H20 AI chip sales to China in US reversal

US government officials told Nvidia they would green-light export licenses for the H20 artificial intelligence accelerator, the company said in a blog post. That China-specific variant was created to comply with earlier trade curbs, but has since April also been blocked from sale in the country without a US permit. Billionaire co-founder Jensen Huang appeared on Chinese state broadcaster CCTV shortly after Nvidia announced the decision, saying the company had secured approval to begin shipping.

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Article
Source:
Moneyweb

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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