

MENTENOVA DAILY  
14 February 2025

### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	87841,46	-100,72	-0,11%	4,45%
JSE Capped SWI	17:00	24515,62	-42,64	-0,17%	4,49%
JSE Top 40	17:00	80067,17	-74,54	-0,09%	6,22%
JSE Precious Metals and Mining	17:00	62151,44	-145,05	-0,23%	34,34%
JSE Industrial 25	17:00	123308,90	89,90	0,07%	3,90%
JSE Financial 15	17:00	20349,02	-128,55	-0,63%	-1,26%
JSE Resource 20	17:00	63709,79	192,61	0,30%	22,74%
JSE SAPI	17:00	389,10	-0,49	-0,13%	-1,66%

### CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,49	-0,04	-0,19%	-1,87%
GBP / ZAR	23:00	23,24	0,19	0,81%	-1,39%
EUR / ZAR	23:00	19,35	0,12	0,62%	-0,76%
AUD / ZAR	23:00	11,68	0,05	0,43%	0,24%
JPY / ZAR	23:00	0,12	0,00	0,83%	0,92%

### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,26	0,01	0,96%	0,40%
EUR / USD	23:00	1,05	0,01	0,79%	1,07%
JPY / USD	23:00	0,01	0,00	1,05%	2,88%

### INTEREST RATES

Name	Rate
Repo rate	7,50%
Prime rate	11,00%
R186	8,31%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,50%

### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44711,43	342,87	0,77%	5,09%
SP 500	20:00	6115,07	63,10	1,04%	3,97%
Nasdaq	20:00	19945,64	295,69	1,50%	3,29%
FTSE 100	15:00	8764,72	-42,72	-0,49%	7,24%
CDAX	16:00	1925,71	40,55	2,15%	13,35%
CAC40	19:00	8164,11	121,92	1,52%	10,61%
Nikkei	08:30	39461,47	497,77	1,28%	-1,09%
Shanghai	09:30	3332,48	-13,90	-0,42%	-0,58%
Hang-Seng	10:30	21814,37	-43,55	-0,20%	8,75%

### COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	2928,21	24,17	0,83%	11,57%
Silver \$	23:00	32,34	0,11	0,33%	11,91%
Platinum \$	23:00	1000,38	4,51	0,45%	10,23%
Palladium \$	23:00	996,73	18,50	1,89%	9,22%
Brent Crude	23:00	75,02	-0,16	-0,21%	0,51%

### INFLATION - Up to December 2024

Name	% Move Y/Y
Core CPI	4,0%
Headline CPI	3,0%

### MARKET REPORT

#### JSE hits a new all-time high

It wasn't a bull run, with the JSE eventually closing 0.4% up, at 87 942. However, the bourse again topped the 88 500 points mark in early morning trade on Thursday, hitting a new all-time high of 88 644 points. By the JSE's close on Thursday, the Alsi ended the day marginally down (-0.11%), below the 88 000 points mark. But Johann Rupert's Richemont jumped a further 3.65%, hitting a new 52-week high.

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**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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