

MENTENOVA DAILY
11 July 2025

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	97 364,46	134,44	0,14%	15,78%
JSE Capped SWI	17:00	27 029,22	39,74	0,15%	15,20%
JSE Top 40	17:00	89 540,63	4,44	0,00%	18,78%
JSE Precious Metals and Mining	17:00	83 971,68	15,27	0,02%	81,50%
JSE Industrial 25	17:00	137 265,80	-19,70	-0,01%	15,66%
JSE Financial 15	17:00	21 202,79	-103,92	-0,49%	2,88%
JSE Resource 20	17:00	78 159,22	533,04	0,69%	50,57%
JSE SAPI	17:00	413,31	1,77	0,43%	4,46%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,75	-0,08	-0,47%	-5,82%
GBP / ZAR	23:00	24,10	-0,13	-0,53%	2,25%
EUR / ZAR	23:00	20,76	-0,13	-0,62%	6,45%
AUD / ZAR	23:00	11,69	0,04	0,32%	0,32%
JPY / ZAR	23:00	0,12	0,00	-0,49%	1,17%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,36	0,00	-0,05%	8,49%
EUR / USD	23:00	1,17	0,00	-0,16%	13,01%
JPY / USD	23:00	0,01	0,00	0,04%	7,48%

INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,75%
R186	7,72%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	4,25%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	44 650,64	192,34	0,43%	4,95%
SP 500	20:00	6 280,46	17,20	0,27%	6,78%
Nasdaq	20:00	20 630,66	19,32	0,09%	6,83%
FTSE 100	15:00	8 975,66	108,64	1,23%	9,82%
CDAX	16:00	2 089,35	-6,97	-0,33%	22,98%
CAC40	19:00	7 902,25	23,79	0,30%	7,07%
Nikkei	08:30	39 646,36	-174,92	-0,44%	-0,62%
Shanghai	09:30	3 509,68	16,63	0,48%	4,71%
Hang-Seng	10:30	24 028,37	136,05	0,57%	19,78%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	3 324,05	10,39	0,31%	26,65%
Silver \$	23:00	37,00	0,61	1,69%	28,03%
Platinum \$	23:00	1 366,87	16,41	1,22%	50,61%
Palladium \$	23:00	1 143,32	32,23	2,90%	25,28%
Brent Crude	23:00	68,64	-1,55	-2,21%	-8,04%

INFLATION - Up to May 2025

Name	% Move Y/Y
Core CPI	3,6%
Headline CPI	2,8%

MARKET REPORT

Trump vs South Africa

The idea that unheard-of perfect trade equilibrium could materialise in weeks may be yet another illustration of just how poor the US president's conceptualisation of such matters really is.

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Source:
Monevwe

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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