

MENTENOVA DAILY 11 February 2025

FTSE / JSE INDICES

| Name | Time | Price | Move | % Move | % YTD |
|--------------------------------------|-------|-----------|---------|--------|--------|
| JSE All Share | 17:00 | 87765,36 | 290,87 | 0,33% | 4,36% |
| JSE Capped SW | 17:00 | 24522,58 | 76,03 | 0,31% | 4,52% |
| JSE Top 40 | 17:00 | 79921,64 | 286,12 | 0,36% | 6,02% |
| JSE Precious Metals and Mining | 17:00 | 63191,35 | 1494,21 | 2,42% | 36,58% |
| JSE Industrial 25 | 17:00 | 121833,10 | 162,10 | 0,13% | 2,65% |
| JSE Financial 15 | 17:00 | 20472,78 | -40,51 | -0,20% | -0,66% |
| JSE Resource 20 | 17:00 | 64151,72 | 1161,60 | 1,84% | 23,59% |
| JSE SAPI | 17:00 | 388,31 | 4,95 | 1,29% | -1,86% |
| | | | | | |

CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|-------|--------|--------|
| USD / ZAR | 23:00 | 18,45 | 0,05 | 0,24% | -2,10% |
| GBP / ZAR | 23:00 | 22,81 | -0,01 | -0,05% | -3,21% |
| EUR / ZAR | 23:00 | 19,01 | 0,00 | -0,01% | -2,51% |
| AUD / ZAR | 23:00 | 11,58 | 0,03 | 0,28% | -0,66% |
| JPY / ZAR | 23:00 | 0,12 | 0,00 | -0,16% | 1,25% |

CURRENCY CROSS RATES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|------|--------|--------|
| GBP / USD | 23:00 | 1,24 | 0,00 | -0,27% | -1,18% |
| EUR / USD | 23:00 | 1,03 | 0,00 | -0,20% | -0,45% |
| JPY / USD | 23:00 | 0,01 | 0,00 | -0,39% | 3,43% |

INTEREST RATES

| Name | Rate |
|----------------------|--------|
| Repo rate | 7,50% |
| Prime rate | 11,00% |
| R186 | 8,25% |
| Fed Funds Rate (USA) | 4,50% |
| BoE Rate (UK) | 4,50% |

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|----------|--------|--------|--------|
| DJ Ind | 20:00 | 44470,41 | 167,01 | 0,38% | 4,53% |
| SP 500 | 20:00 | 6066,44 | 40,45 | 0,67% | 3,14% |
| Nasdaq | 20:00 | 19714,27 | 190,87 | 0,98% | 2,09% |
| FTSE 100 | 15:00 | 8767,80 | 67,27 | 0,77% | 7,28% |
| CDAX | 16:00 | 1867,25 | 11,78 | 0,63% | 9,91% |
| CAC40 | 19:00 | 8006,22 | 33,19 | 0,42% | 8,47% |
| Nikkei | 08:30 | 38801,17 | 14,15 | 0,04% | -2,74% |
| Shanghai | 09:30 | 3322,17 | 18,50 | 0,56% | -0,88% |
| Hang-Seng | 10:30 | 21521,98 | 388,44 | 1,84% | 7,29% |

INTERNATIONAL INDICES - LOCAL CURRENCIES

COMMODITIES

| Name | Time | Price | Move | % Move | % YTD |
|--------------|-------|---------|-------|--------|--------|
| Gold \$ | 23:00 | 2908,26 | 47,19 | 1,65% | 10,81% |
| Silver \$ | 23:00 | 32,05 | 0,24 | 0,74% | 10,90% |
| Platinum \$ | 23:00 | 991,42 | 12,94 | 1,32% | 9,24% |
| Palladium \$ | 23:00 | 985,78 | 14,58 | 1,50% | 8,02% |
| Brent Crude | 23:00 | 75,87 | 1,21 | 1,62% | 1,65% |

INFLATION - Up to December 2024

| Name | % Move Y/Y |
|--------------|------------|
| Core CPI | 4,0% |
| Headline CPI | 3,0% |

MARKET REPORT

British oil major BP reports sharp drop in fourth-quarter profit, vow BP has broadly underperformed its peers, with shares falling roughly 9% over the last year to the end of last week — compared with 6% gains for Shell. The stock gained ground on Monday, following weekend reports that activist investor Elliott Management has built a stake in the struggling oil major, fueling speculation that the influential hedge fund could pressure the energy company to shift gears on its core oil and gas businesses.

| 4,50% | READ MORE | Article Source: |
|-------|-----------|--------------------|
| | | CNBC |

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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