

MENTENOVA DAILY

7 February 2023

FTSE / JSE INDICES

| Name | Time | Price | Move | % Move | % YTD |
|--------------------------------|-------|-----------|----------|--------|--------|
| JSE All Share | 17:00 | 79582,83 | -658,09 | -0,82% | 8,95% |
| JSE Capped SWIX | 17:00 | 22179,01 | -218,62 | -0,98% | 7,11% |
| JSE Top 40 | 17:00 | 73489,37 | -592,72 | -0,80% | 9,76% |
| JSE Precious Metals and Mining | 17:00 | 54884,84 | -1092,54 | -1,95% | 0,56% |
| JSE Industrial 25 | 17:00 | 103120,50 | -340,80 | -0,33% | 14,19% |
| JSE Financial 15 | 17:00 | 16377,00 | -173,21 | -1,05% | 5,48% |
| JSE Resource 20 | 17:00 | 74088,22 | -1098,20 | -1,46% | 4,64% |
| JSE SAPI | 17:00 | 317,52 | -3,84 | -1,19% | -0,14% |

INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|----------|---------|--------|--------|
| DJ Ind | 20:00 | 33891,02 | -34,99 | -0,10% | 2,24% |
| SP 500 | 20:00 | 4111,08 | -25,40 | -0,61% | 7,07% |
| Nasdaq | 20:00 | 11887,45 | -119,51 | -1,00% | 13,58% |
| FTSE 100 | 15:00 | 7836,71 | -65,09 | -0,82% | 5,17% |
| CDAX | 16:00 | 1384,34 | -12,30 | -0,88% | 12,62% |
| CAC40 | 19:00 | 7137,10 | -96,84 | -1,34% | 10,25% |
| Nikkei | 08:30 | 27693,65 | 184,19 | 0,67% | 6,13% |
| Shanghai | 09:30 | 3238,70 | -24,71 | -0,76% | 4,84% |
| Hang-Seng | 10:30 | 21222,16 | -438,31 | -2,02% | 7,28% |

CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|------|--------|-------|
| USD / ZAR | 23:00 | 17,66 | 0,19 | 1,08% | 3,68% |
| GBP / ZAR | 23:00 | 21,23 | 0,16 | 0,76% | 3,11% |
| EUR / ZAR | 23:00 | 18,94 | 0,07 | 0,37% | 3,84% |
| AUD / ZAR | 23:00 | 12,16 | 0,06 | 0,49% | 4,82% |
| JPY / ZAR | 23:00 | 0,13 | 0,00 | 0,00% | 2,46% |

COMMODITIES

| Name | Time | Price | Move | % Move | % YTD |
|--------------|-------|---------|--------|--------|---------|
| Gold \$ | 23:00 | 1867,48 | 2,51 | 0,13% | 2,38% |
| Silver \$ | 23:00 | 22,27 | -0,08 | -0,37% | -7,03% |
| Platinum \$ | 23:00 | 975,01 | -1,77 | -0,18% | -9,24% |
| Palladium \$ | 23:00 | 1602,15 | -29,62 | -1,82% | -10,63% |
| Brent Crude | 23:00 | 80,99 | 1,73 | 2,18% | -4,68% |

CURRENCY CROSS RATES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|-------|--------|--------|
| GBP / USD | 23:00 | 1,20 | 0,00 | -0,31% | -0,53% |
| EUR / USD | 23:00 | 1,07 | -0,01 | -0,64% | 0,20% |
| JPY / USD | 23:00 | 0,01 | 0,00 | -1,12% | -1,17% |

INFLATION - Up to December 2022

| Name | % Move Y/Y |
|--------------|------------|
| Core CPI | 5,1% |
| Headline CPI | 7,2% |

INTEREST RATES

| Name | Rate |
|----------------------|--------|
| Repo rate | 7,25% |
| Prime rate | 10,75% |
| R186 | 8,26% |
| Fed Funds Rate (USA) | 4,75% |
| BoE Rate (UK) | 4,00% |

MARKET REPORT

Load shedding costs SA R900m a day, says Reserve Bank

The Reserve Bank lowered its economic growth forecast for this year to 0.3% from 1.1%, with Governor Lesetja Kganyago saying power disruptions will shave 2 percentage points off output growth. It predicts that electricity will be rationed for 250 days in 2023, which if realized will be a record. President Cyril Ramaphosa is expected to announce measures to address the crisis in his [SONA] on Thursday.

[\(Read more\)](#)

Article Source: Fin24

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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