

## MENTENOVA DAILY

27 January 2023

### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	80508,97	783,51	0,98%	10,21%
JSE Capped SWIX	17:00	22394,66	188,03	0,85%	8,15%
JSE Top 40	17:00	74479,77	767,32	1,04%	11,24%
JSE Precious Metals and Mining	17:00	57437,26	-707,94	-1,22%	5,23%
JSE Industrial 25	17:00	103168,80	1993,80	1,97%	14,24%
JSE Financial 15	17:00	16184,68	105,67	0,66%	4,25%
JSE Resource 20	17:00	78209,96	-375,17	-0,48%	10,46%
JSE SAPI	17:00	316,80	0,59	0,19%	-0,37%

### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	33949,41	205,57	0,61%	2,42%
SP 500	20:00	4060,43	44,21	1,10%	5,75%
Nasdaq	20:00	11512,41	199,05	1,76%	9,99%
FTSE 100	15:00	7761,11	16,24	0,21%	4,15%
CDAX	16:00	1358,56	6,80	0,50%	10,52%
CAC40	19:00	7095,99	52,11	0,74%	9,61%
Nikkei	08:30	27362,75	-32,26	-0,12%	4,86%
Shanghai	09:30	3264,81	0,00	0,00%	5,68%
Hang-Seng	10:30	22566,78	522,13	2,37%	14,08%

### CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,19	0,08	0,46%	0,89%
GBP / ZAR	23:00	21,33	0,11	0,51%	3,59%
EUR / ZAR	23:00	18,72	0,05	0,24%	2,65%
AUD / ZAR	23:00	12,23	0,07	0,57%	5,41%
JPY / ZAR	23:00	0,13	0,00	-0,15%	1,46%

### COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	1929,21	-16,90	-0,87%	5,77%
Silver \$	23:00	23,91	0,00	0,00%	-0,18%
Platinum \$	23:00	1021,69	-20,56	-1,97%	-4,90%
Palladium \$	23:00	1678,34	-20,60	-1,21%	-6,38%
Brent Crude	23:00	86,79	1,44	1,69%	2,14%

### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,24	0,00	0,04%	2,69%
EUR / USD	23:00	1,09	0,00	-0,22%	1,75%
JPY / USD	23:00	0,01	0,00	-0,48%	0,68%

### INFLATION - Up to December 2022

Name	% Move Y/Y
Core CPI	5,1%
Headline CPI	7,2%

### INTEREST RATES

Name	Rate
Repo rate	7,25%
Prime rate	10,50%
R186	8,10%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	3,50%

### MARKET REPORT

#### Rate hike smaller than expected

Interest rates were hiked by 25 basis points on Thursday, as the Reserve Bank slashed its expectations for growth this year. The move brings the repo rate to 7.25%, and the prime rate to 10.75%. Economists polled by Bloomberg expect that rates may peak at 7.5% and that the first cuts could come as early as the fourth quarter of the year.

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Article Source: Fin24

**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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