

MENTENOVA DAILY
20 January 2023

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	79505,06	-360,42	-0,45%	8,84%
JSE Capped SWIX	17:00	22190,68	51,32	0,23%	7,17%
JSE Top 40	17:00	73329,04	-428,65	-0,58%	9,52%
JSE Precious Metals and Mining	17:00	59189,30	-1002,23	-1,67%	8,44%
JSE Industrial 25	17:00	100528,10	-272,90	-0,27%	11,32%
JSE Financial 15	17:00	16018,82	-39,89	-0,25%	3,18%
JSE Resource 20	17:00	78608,35	-877,58	-1,10%	11,02%
JSE SAPI	17:00	323,04	0,51	0,16%	1,59%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	33044,56	-252,40	-0,76%	-0,31%
SP 500	20:00	3898,85	-30,01	-0,76%	1,55%
Nasdaq	20:00	10852,27	-104,74	-0,96%	3,69%
FTSE 100	15:00	7747,29	-83,41	-1,07%	3,97%
CDAX	16:00	1337,57	-26,01	-1,91%	8,81%
CAC40	19:00	6951,87	-131,52	-1,86%	7,39%
Nikkei	08:30	26405,23	-385,89	-1,44%	1,19%
Shanghai	09:30	3240,28	15,87	0,49%	4,89%
Hang-Seng	10:30	21650,98	-27,02	-0,12%	9,45%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	17,28	0,17	0,99%	1,40%
GBP / ZAR	23:00	21,41	0,27	1,26%	3,97%
EUR / ZAR	23:00	18,72	0,27	1,45%	2,62%
AUD / ZAR	23:00	11,93	0,05	0,41%	2,84%
JPY / ZAR	23:00	0,13	0,00	1,36%	3,54%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	1932,24	28,13	1,48%	5,93%
Silver \$	23:00	23,85	0,38	1,63%	-0,45%
Platinum \$	23:00	1036,29	-5,52	-0,53%	-3,54%
Palladium \$	23:00	1760,10	37,57	2,18%	-1,82%
Brent Crude	23:00	85,77	2,02	2,41%	0,94%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,24	0,00	0,35%	2,55%
EUR / USD	23:00	1,08	0,00	0,36%	1,20%
JPY / USD	23:00	0,01	0,00	0,36%	2,08%

INFLATION - Up to December 2022

Name	% Move Y/Y
Core CPI	5,1%
Headline CPI	7,2%

INTEREST RATES

Name	Rate
Repo rate	7,00%
Prime rate	10,50%
R186	8,21%
Fed Funds Rate (USA)	4,50%
BoE Rate (UK)	3,50%

MARKET REPORT

SA may need weaker rand, higher rates to plug deficit

South Africa posted a current-account shortfall for a second straight quarter in the three months to September. Analysts still expect the country to have run a tiny surplus for the full year 2022, but to swing to deficits of 1.2% this year and 1.8% in 2024, according to estimates compiled by Bloomberg.

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Article Source: Fin24

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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