

MENTENOVA DAILY
27 September 2022

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	63625,66	209,00	0,33%	-13,68%
JSE Capped SWIX	17:00	18554,66	49,84	0,27%	-10,30%
JSE Top 40	17:00	57289,97	180,45	0,32%	-14,56%
JSE Precious Metals and Mining	17:00	41015,28	706,56	1,75%	-29,35%
JSE Industrial 25	17:00	79528,80	1092,84	1,39%	-16,69%
JSE Financial 15	17:00	13981,66	-160,63	-1,14%	-5,52%
JSE Resource 20	17:00	56214,92	-103,93	-0,18%	-20,79%
JSE SAPI	17:00	281,16	-4,06	-1,42%	-18,03%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	29260,81	-329,60	-1,11%	-19,48%
SP 500	20:00	3655,04	-38,19	-1,03%	-23,31%
Nasdaq	20:00	10802,92	-65,01	-0,60%	-30,95%
FTSE 100	15:00	7020,95	2,35	0,03%	-4,92%
CDAX	16:00	1084,48	-5,20	-0,48%	-26,69%
CAC40	19:00	5769,39	-14,02	-0,24%	-19,34%
Nikkei	08:30	26431,55	-722,28	-2,66%	-8,20%
Shanghai	09:30	3051,23	-37,14	-1,20%	-16,17%
Hang-Seng	10:30	17855,14	-78,13	-0,44%	-23,69%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	18,09	0,14	0,78%	13,51%
GBP / ZAR	23:00	19,34	-0,15	-0,75%	-10,40%
EUR / ZAR	23:00	17,39	0,00	0,02%	-4,08%
AUD / ZAR	23:00	11,67	-0,07	-0,60%	0,85%
JPY / ZAR	23:00	0,13	0,00	-0,24%	-9,75%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	1622,36	-21,58	-1,31%	-11,31%
Silver \$	23:00	18,35	-0,52	-2,75%	-21,27%
Platinum \$	23:00	851,84	-7,80	-0,91%	-12,07%
Palladium \$	23:00	2044,22	-28,78	-1,39%	7,32%
Brent Crude	23:00	83,30	-2,39	-2,79%	7,54%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,07	-0,02	-1,57%	-21,01%
EUR / USD	23:00	0,96	-0,01	-0,81%	-15,49%
JPY / USD	23:00	0,01	0,00	-1,00%	-20,48%

INFLATION - Up to May 2022

Name	% Move Y/Y
Core CPI	4,6%
Headline CPI	6,5%

INTEREST RATES

Name	Rate
Repo rate	6,25%
Prime rate	9,75%
R186	9,44%
Fed Funds Rate (USA)	3,25%
BoE Rate (UK)	2,25%

MARKET REPORT

UK pound bleeds, JSE gains in volatile day

Markets seesawed and the British pound took a beating Monday as recession fears brought volatility to the markets. The rand weakened to R18.11/\$, around its weakest level since May 2020. The JSE's All-Share Index ended the day 0.3% higher, with large gains in Tiger Brands (+10%), Harmony (+8%) and Naspers (+6%).

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Article Source: Fin24

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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