

MENTENOVA DAILY
3 August 2022

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	68002,23	-640,36	-0,93%	-7,74%
JSE Capped SWIX	17:00	19643,93	-202,96	-1,02%	-5,03%
JSE Top 40	17:00	61588,20	-567,29	-0,91%	-8,15%
JSE Precious Metals and Mining	17:00	47264,94	265,38	0,56%	-18,58%
JSE Industrial 25	17:00	83619,90	-648,53	-0,77%	-12,40%
JSE Financial 15	17:00	15095,86	-154,54	-1,01%	2,01%
JSE Resource 20	17:00	62251,65	-729,75	-1,16%	-12,29%
JSE SAPI	17:00	312,56	-0,30	-0,10%	-8,87%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	32396,17	-402,23	-1,23%	-10,85%
SP 500	20:00	4091,19	-27,44	-0,67%	-14,16%
Nasdaq	20:00	12348,76	-20,22	-0,16%	-21,07%
FTSE 100	15:00	7409,11	-4,31	-0,06%	0,33%
CDAX	16:00	1215,96	-3,12	-0,26%	-17,80%
CAC40	19:00	6409,80	-27,06	-0,42%	-10,39%
Nikkei	08:30	27594,73	-398,62	-1,42%	-4,16%
Shanghai	09:30	3186,27	-73,69	-2,26%	-12,46%
Hang-Seng	10:30	19689,21	-476,63	-2,36%	-15,85%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	16,82	0,31	1,85%	5,55%
GBP / ZAR	23:00	20,47	0,22	1,11%	-5,16%
EUR / ZAR	23:00	17,10	0,15	0,90%	-5,65%
AUD / ZAR	23:00	11,64	0,03	0,26%	0,60%
JPY / ZAR	23:00	0,13	0,00	0,64%	-8,74%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	1760,39	-11,78	-0,66%	-3,76%
Silver \$	23:00	19,98	-0,39	-1,89%	-14,29%
Platinum \$	23:00	898,34	-11,73	-1,29%	-7,27%
Palladium \$	23:00	2063,05	-132,99	-6,06%	8,31%
Brent Crude	23:00	102,66	-0,67	-0,65%	32,53%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,22	-0,01	-0,65%	-10,07%
EUR / USD	23:00	1,02	-0,01	-0,94%	-10,59%
JPY / USD	23:00	0,01	0,00	-1,17%	-13,56%

INFLATION - Up to June 2022

Name	% Move Y/Y
Core CPI	4,9%
Headline CPI	7,4%

INTEREST RATES

Name	Rate
Repo rate	5,50%
Prime rate	9,00%
R186	8,94%
Fed Funds Rate (USA)	2,50%
BoE Rate (UK)	1,25%

MARKET REPORT

JSE posts strong profit, still handles 99.7% of SA share trading

In the six months to end-June, its revenue from equity trading increased by 9% to R260 million, with even stronger growth in revenue from equity derivatives trading (+13% to R83 million). The impact of market volatility "driven by global macro-economic events" bolstered its trading income. The JSE's total revenue grew by 11% to almost R1.4 billion, which helped to achieve 29% growth in its headline earnings per share.

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Article Source: Fin24

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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