

MENTENOVA DAILY
24 May 2022

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	68367,37	792,09	1,17%	-7,25%
JSE Capped SWIX	17:00	20045,24	202,09	1,02%	-3,09%
JSE Top 40	17:00	61787,53	788,07	1,29%	-7,85%
JSE Precious Metals and Mining	17:00	54138,27	1925,07	3,69%	-6,74%
JSE Industrial 25	17:00	73017,95	69,83	0,10%	-23,51%
JSE Financial 15	17:00	15915,91	169,84	1,08%	7,55%
JSE Resource 20	17:00	74616,14	2087,08	2,88%	5,13%
JSE SAPI	17:00	312,72	-1,39	-0,44%	-8,83%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	31880,24	618,34	1,98%	-12,27%
SP 500	20:00	3973,75	72,39	1,86%	-16,63%
Nasdaq	20:00	11535,27	180,65	1,59%	-26,27%
FTSE 100	15:00	7513,44	123,46	1,67%	1,75%
CDAX	16:00	1286,56	16,06	1,26%	-13,03%
CAC40	19:00	6358,74	73,50	1,17%	-11,10%
Nikkei	08:30	27001,52	262,49	0,98%	-6,22%
Shanghai	09:30	3146,86	0,29	0,01%	-13,54%
Hang-Seng	10:30	20470,06	-247,18	-1,19%	-12,51%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	15,75	-0,09	-0,58%	-1,17%
GBP / ZAR	23:00	19,83	0,05	0,27%	-8,11%
EUR / ZAR	23:00	16,84	0,10	0,61%	-7,13%
AUD / ZAR	23:00	11,20	0,04	0,38%	-3,22%
JPY / ZAR	23:00	0,12	0,00	-0,48%	-11,05%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	1853,59	7,09	0,38%	1,33%
Silver \$	23:00	21,79	0,02	0,09%	-6,49%
Platinum \$	23:00	961,16	3,99	0,42%	-0,78%
Palladium \$	23:00	1998,54	33,62	1,71%	4,92%
Brent Crude	23:00	114,01	-0,22	-0,19%	47,19%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,26	0,01	0,87%	-6,98%
EUR / USD	23:00	1,07	0,01	1,20%	-5,97%
JPY / USD	23:00	0,01	0,00	-0,01%	-9,99%

INFLATION - Up to April 2022

Name	% Move Y/Y
Core CPI	4,4%
Headline CPI	5,9%

INTEREST RATES

Name	Rate
Repo rate	4,75%
Prime rate	8,25%
R186	8,18%
Fed Funds Rate (USA)	1,00%
BoE Rate (UK)	1,00%

MARKET REPORT

Coronation profit down 22% as fee income 'normalises'
For the six months to end-March, Coronation Fund Managers saw its headline earnings fall 22% as its fee income and assets under management declined. Its interim dividend was cut by 12% to 214c per share. While the FTSE/JSE All Share Index was up 20% (in rand) and the MSCI All Country World Index was up 1% (in dollar) over the six months, the MSCI Global Emerging Markets Index declined 8% (in dollar).
(Read more)
Article Source: Fin24

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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