

MENTENOVA DAILY

20 May 2022

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	68245,84	-837,60	-1,21%	-7,41%
JSE Capped SWIX	17:00	19801,74	-285,40	-1,42%	-4,27%
JSE Top 40	17:00	61725,52	-768,91	-1,23%	-7,94%
JSE Precious Metals and Mining	17:00	52329,79	-195,20	-0,37%	-9,86%
JSE Industrial 25	17:00	75802,18	-1001,69	-1,30%	-20,59%
JSE Financial 15	17:00	15728,52	-297,59	-1,86%	6,28%
JSE Resource 20	17:00	71337,32	-458,08	-0,64%	0,51%
JSE SAPI	17:00	313,10	-3,17	-1,00%	-8,71%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	31253,13	-236,94	-0,75%	-13,99%
SP 500	20:00	3900,79	-22,89	-0,58%	-18,16%
Nasdaq	20:00	11388,50	-29,65	-0,26%	-27,21%
FTSE 100	15:00	7302,74	-135,35	-1,82%	-1,11%
CDAX	16:00	1261,08	-9,92	-0,78%	-14,75%
CAC40	19:00	6272,71	-80,23	-1,26%	-12,31%
Nikkei	08:30	26402,84	-508,36	-1,89%	-8,30%
Shanghai	09:30	3096,97	10,99	0,36%	-14,91%
Hang-Seng	10:30	20120,68	-523,60	-2,54%	-14,01%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	15,83	-0,20	-1,28%	-0,69%
GBP / ZAR	23:00	19,73	-0,10	-0,50%	-8,57%
EUR / ZAR	23:00	16,77	-0,08	-0,45%	-7,50%
AUD / ZAR	23:00	11,16	-0,02	-0,18%	-3,60%
JPY / ZAR	23:00	0,12	0,00	-1,20%	-10,61%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	1841,85	25,25	1,39%	0,69%
Silver \$	23:00	21,93	0,50	2,35%	-5,92%
Platinum \$	23:00	965,08	26,90	2,87%	-0,38%
Palladium \$	23:00	2004,45	-13,04	-0,65%	5,23%
Brent Crude	23:00	112,52	2,11	1,91%	45,26%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,25	0,01	1,02%	-7,87%
EUR / USD	23:00	1,06	0,01	1,19%	-6,88%
JPY / USD	23:00	0,01	0,00	0,31%	-9,95%

INFLATION - Up to March 2022

Name	% Move Y/Y
Core CPI	4,3%
Headline CPI	5,9%

INTEREST RATES

Name	Rate
Repo rate	4,75%
Prime rate	7,75%
R186	8,27%
Fed Funds Rate (USA)	1,00%
BoE Rate (UK)	1,00%

MARKET REPORT

Interest rates increased by biggest margin since 2016

The Reserve Bank's monetary policy committee has increased the repo rate by 50 basis points to 4.75%. This is the largest hike since January 2016. The Reserve Bank was under pressure to hike rates as inflation in April hit 5.9% for the third time in five months. The bank targets an inflation rate of between 3% and 6%.

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Article Source: Fin24

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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