

MENTENOVA DAILY

25 February 2022

FTSE / JSE INDICES

| Name | Time | Price | Move | % Move | % YTD |
|--------------------------------|-------|----------|----------|--------|---------|
| JSE All Share | 17:00 | 73697,11 | -1289,94 | -1,72% | -0,02% |
| JSE Capped SWIX | 17:00 | 21171,53 | -226,87 | -1,06% | 2,35% |
| JSE Top 40 | 17:00 | 67235,99 | -1133,74 | -1,66% | 0,27% |
| JSE Precious Metals and Mining | 17:00 | 69934,63 | 5387,73 | 8,35% | 20,47% |
| JSE Industrial 25 | 17:00 | 84775,43 | -4106,81 | -4,62% | -11,19% |
| JSE Financial 15 | 17:00 | 15556,17 | -393,64 | -2,47% | 5,12% |
| JSE Resource 20 | 17:00 | 79740,57 | 1469,51 | 1,88% | 12,35% |
| JSE SAPI | 17:00 | 320,37 | -9,89 | -2,99% | -6,59% |

INTERNATIONAL INDICES - LOCAL CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|----------|---------|--------|---------|
| DJ Ind | 20:00 | 33223,83 | 92,07 | 0,28% | -8,57% |
| SP 500 | 20:00 | 4288,70 | 63,20 | 1,50% | -10,02% |
| Nasdaq | 20:00 | 13473,58 | 436,09 | 3,34% | -13,88% |
| FTSE 100 | 15:00 | 7207,38 | -290,80 | -3,88% | -2,40% |
| CDAX | 16:00 | 1307,53 | -53,84 | -3,95% | -11,61% |
| CAC40 | 19:00 | 6521,05 | -259,62 | -3,83% | -8,84% |
| Nikkei | 08:30 | 25970,82 | -478,79 | -1,81% | -9,80% |
| Shanghai | 09:30 | 3429,96 | -59,19 | -1,70% | -5,76% |
| Hang-Seng | 10:30 | 22901,56 | -758,72 | -3,21% | -2,12% |

CURRENCIES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|------|--------|--------|
| USD / ZAR | 23:00 | 15,35 | 0,21 | 1,40% | -3,70% |
| GBP / ZAR | 23:00 | 20,53 | 0,03 | 0,14% | -4,86% |
| EUR / ZAR | 23:00 | 17,18 | 0,07 | 0,42% | -5,23% |
| AUD / ZAR | 23:00 | 10,99 | 0,04 | 0,40% | -5,00% |
| JPY / ZAR | 23:00 | 0,13 | 0,00 | 0,91% | -4,12% |

COMMODITIES

| Name | Time | Price | Move | % Move | % YTD |
|--------------|-------|---------|--------|--------|--------|
| Gold \$ | 23:00 | 1903,89 | -5,12 | -0,27% | 4,08% |
| Silver \$ | 23:00 | 24,22 | -0,33 | -1,36% | 3,90% |
| Platinum \$ | 23:00 | 1060,92 | -33,97 | -3,10% | 9,52% |
| Palladium \$ | 23:00 | 2418,78 | -60,74 | -2,45% | 26,98% |
| Brent Crude | 23:00 | 99,09 | 1,50 | 1,54% | 27,92% |

CURRENCY CROSS RATES

| Name | Time | Price | Move | % Move | % YTD |
|-----------|-------|-------|-------|--------|--------|
| GBP / USD | 23:00 | 1,34 | -0,02 | -1,21% | -1,12% |
| EUR / USD | 23:00 | 1,12 | -0,01 | -1,02% | -1,57% |
| JPY / USD | 23:00 | 0,01 | 0,00 | -0,45% | -0,37% |

INFLATION - Up to January 2022

| Name | % Move Y/Y |
|--------------|------------|
| Core CPI | 4,2% |
| Headline CPI | 5,7% |

INTEREST RATES

| Name | Rate |
|----------------------|-------|
| Repo rate | 4,00% |
| Prime rate | 7,50% |
| R186 | 7,88% |
| Fed Funds Rate (USA) | 0,25% |
| BoE Rate (UK) | 0,50% |

MARKET REPORT

Rand, JSE bleed – but SA mining shares surge amid Ukraine crisis

Mining companies rallied as metal prices surged. Palladium rose as much as 8.8% to its highest since August on concerns over potential supply disruptions. Russia produces about 40% of the palladium mined globally. JSE-listed Implats rocketed more than 10% to R276.71, while Harmony (+10%), Sibanye (+9%), Gold Fields (+8%) and AngloGold (+7%) rallied. Bloomberg reports that gold surged to the highest since 2020.

[\(Read more\)](#)

Article Source: Fin24

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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