

## MENTENOVA DAILY

18 February 2022

### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	76154,69	-347,90	-0,45%	3,32%
JSE Capped SWIX	17:00	21767,13	-76,55	-0,35%	5,23%
JSE Top 40	17:00	69406,88	-328,75	-0,47%	3,51%
JSE Precious Metals and Mining	17:00	62788,46	1441,79	2,35%	8,16%
JSE Industrial 25	17:00	91811,29	-525,97	-0,57%	-3,82%
JSE Financial 15	17:00	16169,44	-194,71	-1,19%	9,26%
JSE Resource 20	17:00	78011,83	-3,30	0,00%	9,92%
JSE SAPI	17:00	338,14	-3,60	-1,05%	-1,41%

### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	34312,03	-622,24	-1,78%	-5,58%
SP 500	20:00	4380,26	-94,75	-2,12%	-8,10%
Nasdaq	20:00	13716,72	-407,37	-2,88%	-12,33%
FTSE 100	15:00	7537,37	-66,41	-0,87%	2,07%
CDAX	16:00	1425,39	-10,04	-0,70%	-3,65%
CAC40	19:00	6946,82	-18,16	-0,26%	-2,88%
Nikkei	08:30	27232,87	-227,53	-0,83%	-5,41%
Shanghai	09:30	3468,04	2,20	0,06%	-4,72%
Hang-Seng	10:30	24792,77	73,87	0,30%	5,96%

### CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	14,99	0,00	0,01%	-5,93%
GBP / ZAR	23:00	20,41	0,05	0,24%	-5,42%
EUR / ZAR	23:00	17,04	0,00	-0,03%	-6,03%
AUD / ZAR	23:00	10,78	-0,01	-0,07%	-6,89%
JPY / ZAR	23:00	0,13	0,00	0,54%	-5,78%

### COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	1898,43	28,63	1,53%	3,78%
Silver \$	23:00	23,83	0,24	1,01%	2,26%
Platinum \$	23:00	1093,07	27,66	2,60%	12,83%
Palladium \$	23:00	2370,01	84,04	3,68%	24,42%
Brent Crude	23:00	95,14	0,31	0,33%	22,82%

### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1,36	0,00	0,22%	0,62%
EUR / USD	23:00	1,14	0,00	-0,11%	-0,08%
JPY / USD	23:00	0,01	0,00	0,46%	0,16%

### INFLATION - Up to December 2021

Name	% Move Y/Y
Core CPI	4,1%
Headline CPI	5,9%

### INTEREST RATES

Name	Rate
Repo rate	4,00%
Prime rate	7,50%
R186	7,58%
Fed Funds Rate (USA)	0,25%
BoE Rate (UK)	0,50%

### MARKET REPORT

#### Banks will be winners, and retailers will lose as interest rates climb

More interest hikes are probably on the cards this year, which will affect consumer spending. Old Mutual Investment Group expects three more 25-basis-point hikes. As rates rise, banks will collect more interest income leaving little disposable income to spend at retailers. OMIG is maintaining a large holding in banks. FirstRand makes up the biggest single stock holding.

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Article Source: Fin24

**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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