

## MENTENOVA DAILY

27 January 2022

### FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	73797.33	1482.52	2.05%	0.12%
JSE Capped SWIX	17:00	20851.17	363.76	1.78%	0.80%
JSE Top 40	17:00	67363.61	1494.08	2.27%	0.46%
JSE Precious Metals and Mining	17:00	60175.79	2101.16	3.62%	3.66%
JSE Industrial 25	17:00	91472.16	1605.68	1.79%	-4.17%
JSE Financial 15	17:00	14925.18	125.81	0.85%	0.85%
JSE Resource 20	17:00	75252.59	2369.59	3.25%	6.03%
JSE SAPI	17:00	323.67	0.80	0.25%	-5.63%

### INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	34168.09	-129.64	-0.38%	-5.97%
SP 500	20:00	4349.93	-6.52	-0.15%	-8.73%
Nasdaq	20:00	13542.12	2.83	0.02%	-13.44%
FTSE 100	15:00	7469.78	98.32	1.33%	1.15%
CDAX	16:00	1436.30	29.39	2.09%	-2.91%
CAC40	19:00	6981.96	144.00	2.11%	-2.39%
Nikkei	8:30	27011.33	-120.01	-0.44%	-6.18%
Shanghai	9:30	3455.67	22.61	0.66%	-5.06%
Hang-Seng	10:30	24289.90	46.29	0.19%	3.81%

### CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	15.34	0.11	0.70%	-3.76%
GBP / ZAR	23:00	20.65	0.06	0.30%	-4.31%
EUR / ZAR	23:00	17.24	0.00	0.02%	-4.89%
AUD / ZAR	23:00	10.91	0.01	0.05%	-5.69%
JPY / ZAR	23:00	0.13	0.00	-0.07%	-3.39%

### COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	1819.59	-28.43	-1.54%	-0.53%
Silver \$	23:00	23.53	-0.28	-1.18%	0.95%
Platinum \$	23:00	1035.93	7.26	0.71%	6.94%
Palladium \$	23:00	2332.50	131.50	5.97%	22.45%
Brent Crude	23:00	89.64	2.03	2.32%	15.72%

### CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1.35	0.00	-0.28%	-0.51%
EUR / USD	23:00	1.12	-0.01	-0.54%	-1.14%
JPY / USD	23:00	0.01	0.00	-0.71%	0.38%

### INFLATION - Up to December 2021

Name	% Move Y/Y
Core CPI	4.0%
Headline CPI	5.9%

### INTEREST RATES

Name	Rate
Repo rate	3.75%
Prime rate	7.25%
R186	7.71%
Fed Funds Rate (USA)	0.25%
BoE Rate (UK)	0.25%

### MARKET REPORT

#### ANALYSIS | SA interest rates may take a long time to 'normalise'

It is usually not immediate, nor one-to-one, but the SARB usually hikes sometime after the Fed does, rather than risk further exchange rate weakness. Yet, this normalisation cycle may not be all that normal for South Africa. A number of conditions are in place to suggest that the path to normal may be gradual and prolonged:

[\(Read more\)](#)

Article Source: Fin24

**HEADLINE CPI:** The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

**CORE CPI:** The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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