

MENTENOVA DAILY

25 January 2022

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% YTD
JSE All Share	17:00	72164.02	-2670.50	-3.57%	-2.10%
JSE Capped SWIX	17:00	20465.93	-671.74	-3.18%	-1.06%
JSE Top 40	17:00	65653.18	-2532.98	-3.71%	-2.09%
JSE Precious Metals and Mining	17:00	56367.01	-3134.13	-5.27%	-2.90%
JSE Industrial 25	17:00	90959.44	-3187.64	-3.39%	-4.71%
JSE Financial 15	17:00	14713.22	-362.67	-2.41%	-0.58%
JSE Resource 20	17:00	71479.26	-3444.71	-4.60%	0.71%
JSE SAPI	17:00	325.58	-6.63	-2.00%	-5.08%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% YTD
DJ Ind	20:00	34364.50	99.13	0.29%	-5.43%
SP 500	20:00	4410.13	12.19	0.28%	-7.47%
Nasdaq	20:00	13855.13	86.21	0.63%	-11.44%
FTSE 100	15:00	7297.15	-196.98	-2.63%	-1.18%
CDAX	16:00	1396.88	-56.08	-3.86%	-5.57%
CAC40	19:00	6787.79	-280.80	-3.97%	-5.11%
Nikkei	8:30	27588.37	66.11	0.24%	-4.18%
Shanghai	9:30	3524.11	1.54	0.04%	-3.18%
Hang-Seng	10:30	24656.46	-309.09	-1.24%	5.38%

CURRENCIES

Name	Time	Price	Move	% Move	% YTD
USD / ZAR	23:00	15.26	0.16	1.04%	-4.24%
GBP / ZAR	23:00	20.59	0.11	0.54%	-4.61%
EUR / ZAR	23:00	17.29	0.15	0.89%	-4.65%
AUD / ZAR	23:00	10.91	0.06	0.51%	-5.76%
JPY / ZAR	23:00	0.13	0.00	0.68%	-3.32%

COMMODITIES

Name	Time	Price	Move	% Move	% YTD
Gold \$	23:00	1843.06	7.68	0.42%	0.76%
Silver \$	23:00	23.99	-0.31	-1.28%	2.91%
Platinum \$	23:00	1031.92	-1.57	-0.15%	6.52%
Palladium \$	23:00	2150.95	39.76	1.88%	12.92%
Brent Crude	23:00	86.63	-1.55	-1.76%	11.84%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% YTD
GBP / USD	23:00	1.35	-0.01	-0.48%	-0.33%
EUR / USD	23:00	1.13	0.00	-0.16%	-0.39%
JPY / USD	23:00	0.01	0.00	-0.27%	0.99%

INFLATION - Up to December 2021

Name	% Move Y/Y
Core CPI	4.0%
Headline CPI	5.9%

INTEREST RATES

Name	Rate
Repo rate	3.75%
Prime rate	7.25%
R186	7.66%
Fed Funds Rate (USA)	0.25%
BoE Rate (UK)	0.25%

MARKET REPORT

Beware the BEASTs: SA among most vulnerable countries

The prospect of higher US interest rates, which the Fed is promising to deliver this year and next, has typically been a recipe for trouble in developing economies, especially when it results in a stronger dollar. The so-called taper tantrum of 2013 and Mexico's 1990s crash stand out in the history books.

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Article Source: Fin24

HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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